



ADB Business Opportunities Seminar
EUROPEAN ROADSHOW
ZURICH · PARIS · LISBON · MADRID · BRUSSELS

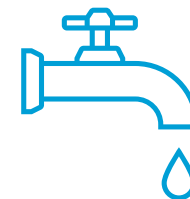
ADB BUSINESS
OPPORTUNITIES
SEMINAR SERIES 2026
PEOPLE. PARTNERSHIPS. POSSIBILITIES.



Water and Urban Development [WUD] Sector Office

Sector Department 2

Luca Di Mario
Senior Urban Development Specialist





Urban Challenges in Asia and the Pacific...

Water & Sanitation

500 Million

People lack access to basic water supply

1.14 Billion

people lack access to sanitation

>80% of wastewater

discharged untreated into the environment

Urbanization and Housing

56%

of population will live in cities by 2030

600 Million

people live in informal settlements in Asia with substandard service provision

Climate Change and Disaster Risks

70% of total GHGs

emissions are generated by cities

40%

of disasters triggered by natural hazards occur in the region

96 out of 100

Most of air-polluted cities are in Asia

Waste

>1 Billion tons

Of municipal waste generated per year by 2030 (~30% increase)

90% of waste

Is dumped or burned without treatment

Capacity and Sustainability

Low capacity and resources of local governments and utilities

Operational sustainability

of urban services often at risk



ADB Vision: Making Asia and the Pacific More Livable, Water-Secure, and Resilient

Water Sector Directional Guide

Impact

Advancing a Water Secure and Resilient Asia and the Pacific

Outcome

- A. People and systems with strengthened resilience
- B. Communities and marginalized groups with improved access to Water Supply and Sanitation (WSS) and raised incomes
- C. More sustainable water, environments, improved water quality and efficient use of water resources
- D. Effective and financially sustainable WSS and improved investor confidence



Urban Sector Directional Guide

Impact

Making Cities More Livable

Outcome

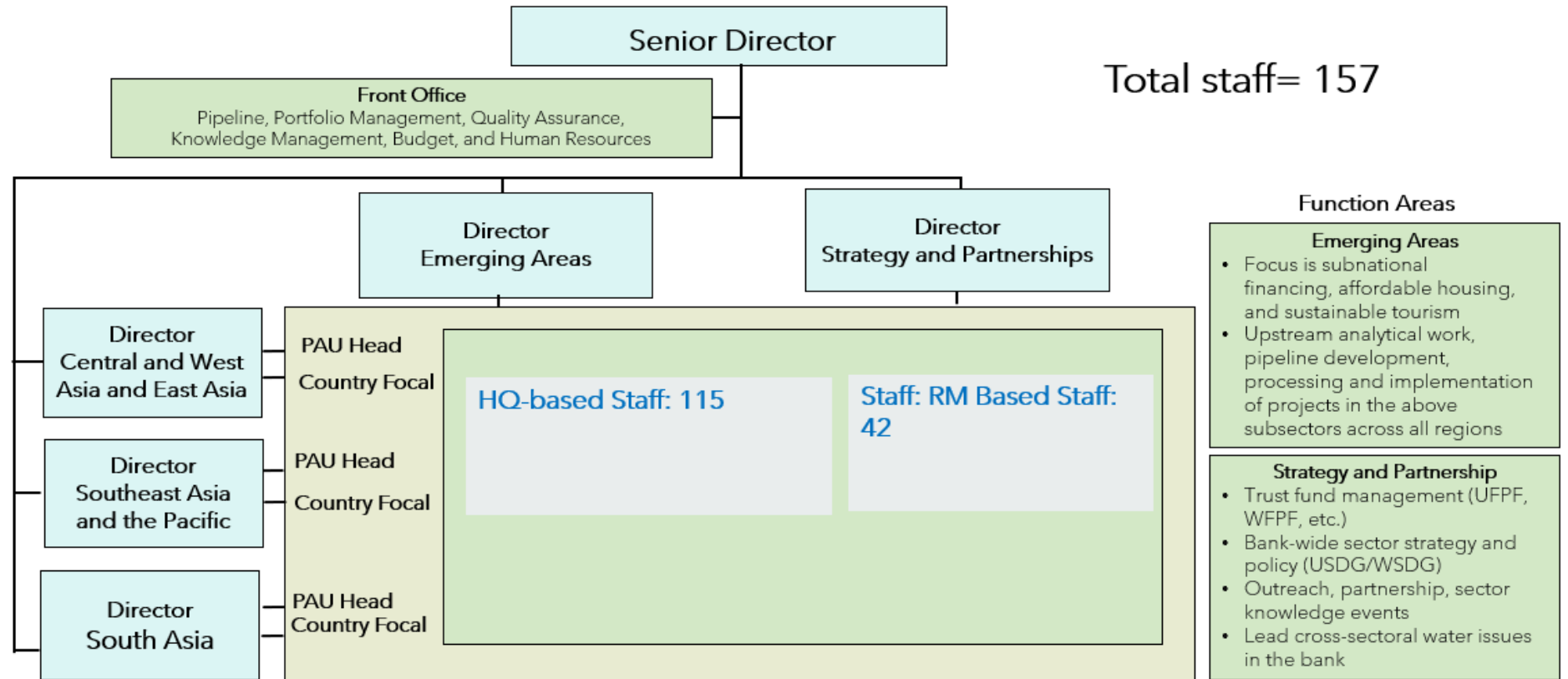
- A. Improved coverage, quality efficiency, and reliability of services
- B. Strengthened urban planning and financial sustainability of cities
- C. Improved urban environment, climate resilience, and disaster management of cities





How WUD is structured...

Water and
 Urban
 Development
[WUD] Sector
 Office



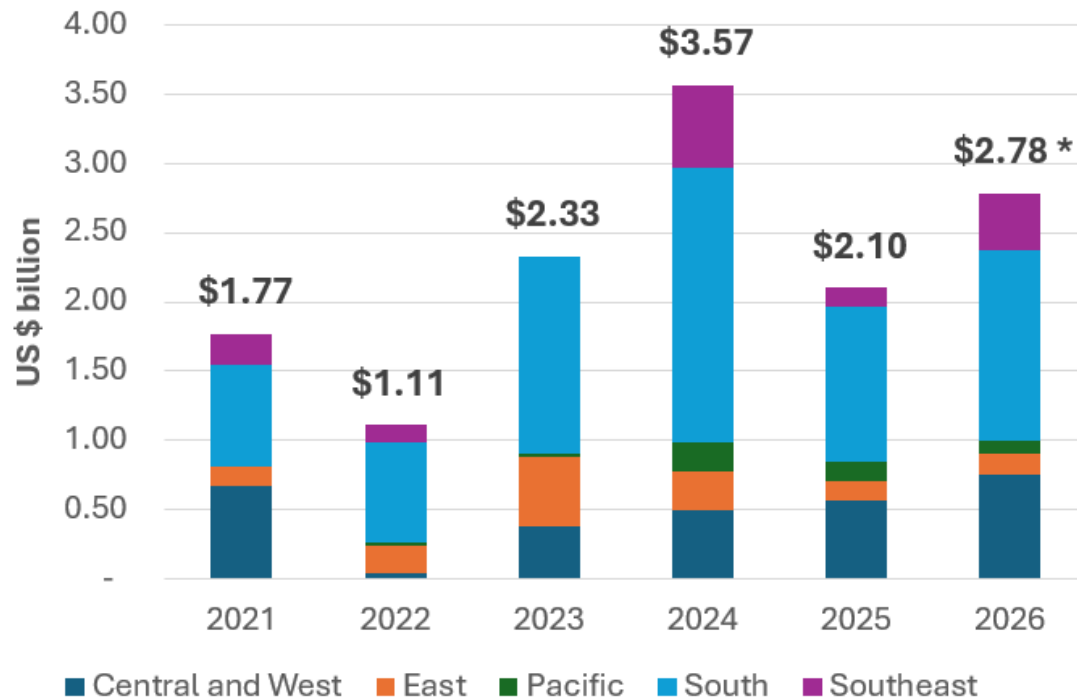
HQ = Headquarters, NO = National Officers, PAU = Project Administration Unit, RM = Resident Mission, TI = Technical International, TL = Technical Local, Urban Sector Directional Guide, UFPF = Urban Financing Partnership Facility, WFPF = Water Financing Partnership Facility, WSDG = Water Sector Operational Guide.



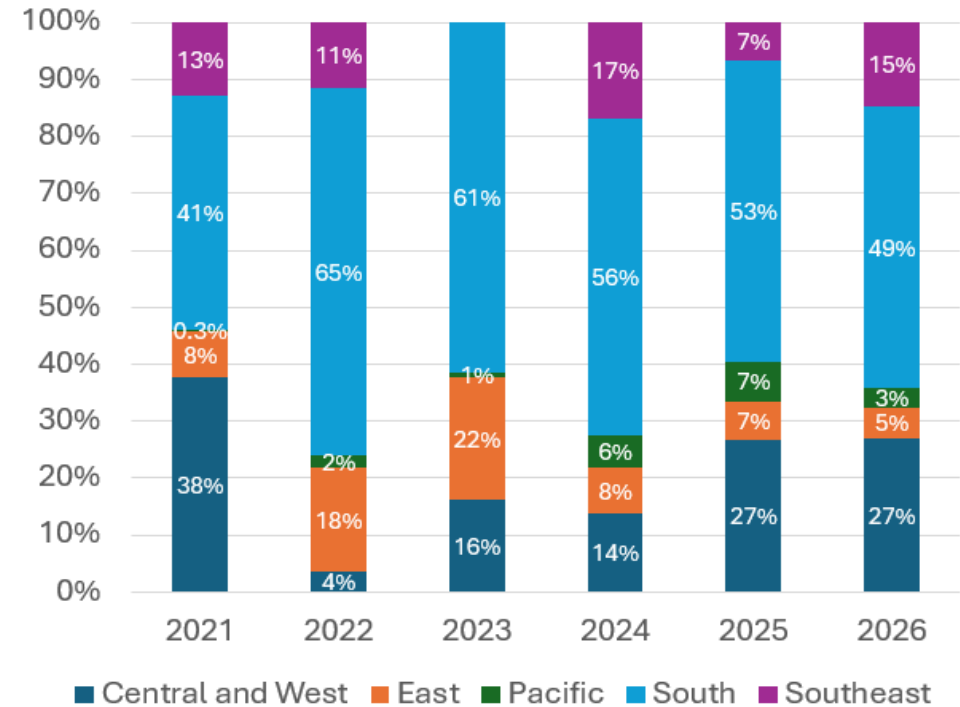
How much we commit and where...

WUD Commitments (2021-2025) and 2026 Pipeline

Annual Amount and Regional Breakdown (\$ billion)



Regional Breakdown in Percentages

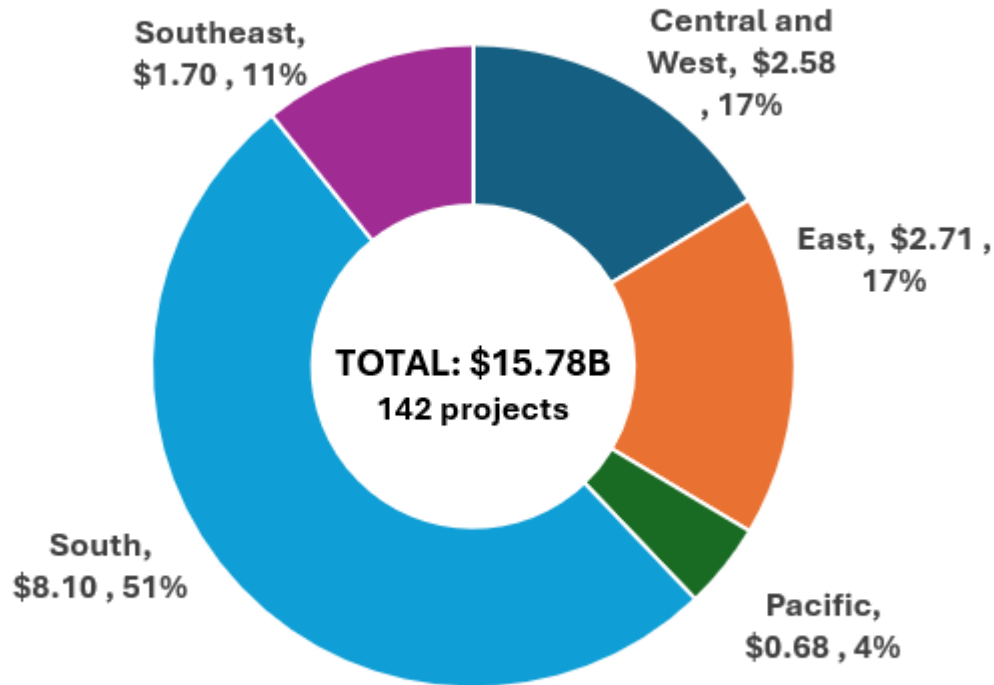


*2026: commitment is inclusive of 1 operation approved in 2025; 3 PRF and 2 SEFF activity

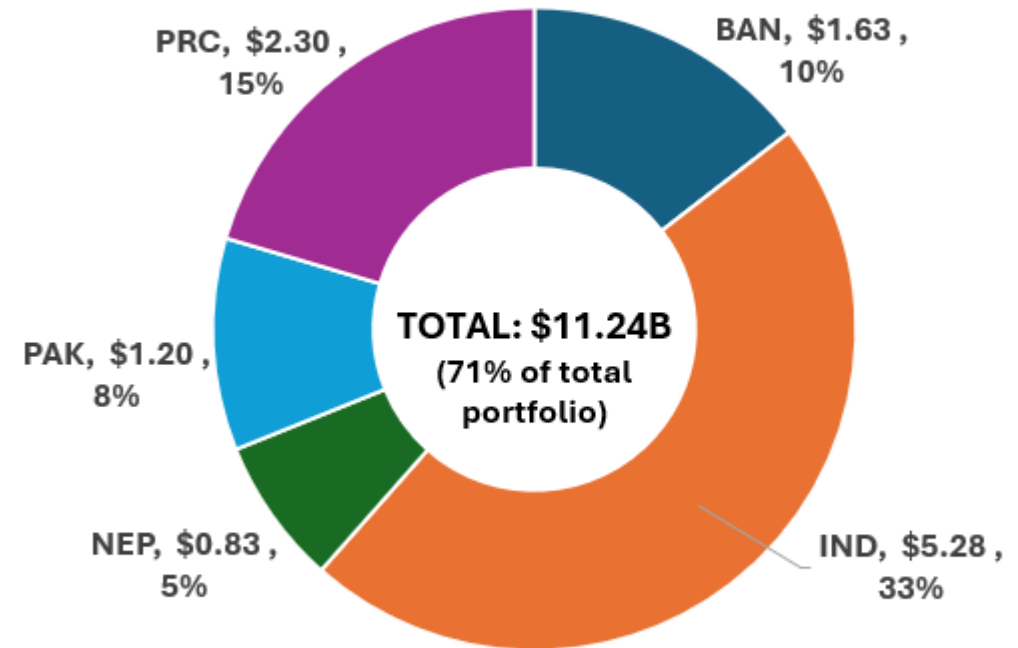


WUD Active portfolio

Active Portfolio by Region (\$ billion)



Top 5 Countries SD2-WUD (\$ billion)





What WUD support...

| SUBSECTOR | Year | | | | |
|--|-----------------|-----------------|-----------------|-----------------|-------------|
| | 2023 | 2024 | 2025 | Total | % of Total |
| Water Supply | 407.35 | 571.69 | 663.25 | 1,642.30 | 24% |
| Sewerage | 139.82 | 227.01 | 229.22 | 596.05 | 9% |
| Sanitation | 198.25 | 381.74 | 11.72 | 591.71 | 9% |
| Flood Protection | 175.31 | 173.90 | 362.42 | 711.63 | 10% |
| Solid Waste Management | 105.71 | 382.59 | 6.00 | 494.30 | 7% |
| Housing | - | 17.92 | - | 17.92 | 0.3% |
| Slum Development | 30.00 | 7.00 | - | 37.00 | 1% |
| Renovation & Protection of Cultural Heritage | 23.00 | 91.00 | - | 114.00 | 2% |
| Other Urban Services | 214.49 | 737.32 | 339.11 | 1,290.91 | 19% |
| Urban Policy, Institutional, & Capacity Development | 567.39 | 678.03 | 205.19 | 1,450.61 | 21% |
| TOTAL | 1,861.31 | 3,268.21 | 1,816.90 | 6,946.43 | 100% |

NOTE: The numbers are for water and urban infrastructure and other services (WUS) used in ADB's sector classification system. These are different from the commitments of the Water and Urban Development (WUD) Sector Office.

Covers OCR, concessional OCR, and ADF-funded investments



Core WUD subsectors, approach, and priorities...

WATER SUPPLY



1. End to End Solutions
2. Non-revenue water
3. Efficiency/O&M
4. Household Connections
5. Pipeline Installation Technology
6. Digitalization

SANITATION and STORMWATER



1. End to End Solutions
2. New treatment technologies
3. Climate Resilience
4. Sewer Connection
5. Pipeline Installation Technology
6. Digitalization

SOLID WASTE MANAGEMENT



1. Integrated Approach
2. Circularity (recycling)
3. Behavioral change
4. Policy Support
5. O&M and Partnership
6. Digitalization

INCLUSIVE URBAN PLANNING



1. Urban Planning
2. Policy Support
3. Urban Master Plan
4. Multi-sectoral Approach
5. Digitalization



WUD Emerging Areas ...



SUSTAINABLE TOURISM



SOCIAL AND AFFORDABLE HOUSING



**MUNICIPAL/SUBNATIONAL FINANCE
 SUB SOVEREIGN AND NON-SOVEREIGN FINANCING**



Facilities

- **Water Financing Partnership Facility has committed \$130 Million**
- **Urban Financing Partnership Facility has committed \$171 Million**

The Facilities function mobilizes partner-contributed trust funds, direct co-financing and Technical Assistance administered. This supports sector activities and priorities, aligned with the strategic objectives of the donors of each trust fund and co-financing resource.

Water Financing Partnership Facility

- Water Resilience Trust Fund
- Water Innovation Trust Fund
- Sanitation Financing Partnership Trust Fund

Urban Financing Partnership Facility

- Urban Resilience Trust Fund
- Cities Development Initiative for Asia



De-risking innovation before scale

- Championing innovation in response to evolving sector needs and mandates
- Crafting context-relevant solutions for livability

INNOVATION ACCELERATION

The Innovation Acceleration function supports the design and **piloting of new initiatives to integrate innovative approaches into operations, knowledge products, and strategic planning**. This helps modernize the sector and address emerging challenges.

-
- Pilots, Trials and Scale-ups using **Accelerating Innovation through Digitalization (AID 2.0) Program** – collaboration with ADB Ventures
 - Resilient Urban Methane Initiative (RUMI)
 - Solutions for Livability (S4L) Framework and upstream urban assessment for CPS



What's coming in 2026-2028 ...

East, Central, and West Asia

- 2026: \$904 m [7 projects]
- 2027: \$1,631m [11 projects]
- 2028: \$1,042 m [8 projects]

Emerging Areas (cross-regions: housing, tourism, sub-national finance)

- 2026: \$66 m [3 projects]
- 2027: \$560 m [5 projects]

South Asia

- 2026: \$1,249 m [9 projects]
- 2027: \$2,765 m [14 projects]
- 2028: \$2,024 m [9 projects]

Southeast Asia

- 2026: \$372 m [1 project]
- 2027: \$316m [4 projects]
- 2028: \$325 m [2 projects]

Pacific

- 2026: \$80.9 m [4 projects]
- 2027: \$90.6m [4 projects]
- 2028: \$115 m [4 projects]



UZB: Climate-Smart Water Management Improvement Project

➤ Impact

- Environment, health, and living conditions of the population enhanced

➤ Outcome

- Digital transformation to strengthen UJSC and suvtaminots' operation efficiency and climate resilience achieved

➤ Outputs

- Nationwide **bulk metering program** and **asset inventory** of water and wastewater infrastructure expanded
- Climate-**smart water management system**, data management centers, and customer centers operationalized
- UJSC and suvtaminots' management capacity improved

➤ Amount and Financing

- Total: \$143 million (ABL Loan: \$125 million, government: \$18 million)

➤ Implementation Period

- 7 years (Q1 2025 – Q2 2031)

➤ Major Packages

| Package | Package Title | Estimated Value (\$ million) | Advertise ment Date |
|----------------------------|--|------------------------------|---------------------|
| Goods and Works | | | |
| CSWMP-DB-02 | Design, Supply, and Installation of Bulk Metering and Telemetry Systems, Package 2 | 17.38 | Q1 2027 |
| CSWMP-DB-03 | Design, Supply, and Installation of Bulk Metering and Telemetry Systems, Package 3 | 12.85 | Q1 2027 |
| CSWMP-IT-01 | System Integrator Services for Design, Supply, Installation and Operationalization of IT climate-smart water management system | 25.21 | Q1 2027 |
| Consulting Services | | | |
| CSWMP-CS-02 | GIS/AMS Field Data Collection Surveys and Smart System Mapping, Package 1 | 9.21 | Q1 2027 |
| CSWMP-CS-03 | GIS/AMS Field Data Collection Surveys and Smart System Mapping, Package 2 | 7.53 | Q1 2027 |
| CSWMP-CS-04 | GIS/AMS Field Data Collection Surveys and Smart System Mapping, Package 3 | 10.93 | Q1 2027 |



IND: Chennai Integrated Urban Water Management Project

| | | | |
|-------------------------|----------------|--------------------|-----------|
| Financing Total: | \$261 m | Safeguards: | B/B/C |
| ADB (OCR): | \$261 m | Gender: | GEN |
| Modality: | Project loan | RCI: | Yes |
| Track: | Track 1 | PSD: | Basic PSD |
| | | Digital: | Level 2 |

Climate Financing: **\$101.1 m (39%)**
Adaptation: \$70.0 m
Mitigation: \$31.1 m

Target Population 2.6 million

Outcome

Access to safe, reliable, inclusive water supply and sanitation services improved.

Outputs

- Output 1:** Resilient Water and Wastewater Infra modernized.
- Output 2:** Equitable household connections and last-mile services delivered.
- Output 3:** Efficient utility operations and inclusive service delivery strengthened.

Key Updates (January 2026)

- IFB started on 16 Dec 25

Implementation Readiness Assessment

- Design-ready: Yes
- Procurement-ready: In progress (Target Nov 25)
- Institutional Readiness: Yes
- Safeguards Readiness: In progress (Target Jan 26)
- FM Readiness: Yes

Innovations, Value Addition, and Key Lessons

- High project readiness before approval.
- Integrated urban development and trenchless tec.





IND: Puducherry Integrated Urban Livability Improvement Project

| | | | |
|-------------------------|----------------|--------------------|-----------|
| Financing Total: | \$250 m | Safeguards: | B/B/B |
| ADB (OCR): | \$175 m | Gender: | EGM |
| Modality: | Project loan | RCI: | No |
| Track: | Track 1 | PSD: | Basic PSD |
| | | Digital: | Level 3 |

Climate Financing: **\$134.37 m (77%)**
Adaptation: \$45.82 m
Mitigation: \$88.5 m

Target Population 1.78 million

Outcome

Sustainable and resilient urban service delivery improved in the Union Territory of Puducherry.

Outputs

Output 1: Climate-resilient water supply and sanitation services enhanced.

Output 2: Urban public spaces rejuvenated.

Output 3: Institutional capacity and financial sustainability strengthened..

Key Updates (February 2026)

- IFB started on 27 Feb 2026.
- DPR for remaining components (Target Apr-2026)
- Safeguards assessment in progress (Target Apr-2026)

Implementation Readiness Assessment

- Design-ready: In progress (Target Apr-2026)
- Procurement-ready: In Progress (Target Jun-2026)
- Institutional Readiness: Yes (PMU formed)
- Safeguards Readiness: In progress (Target Apr-2026)
- FM Readiness: N

Innovations, Value Addition, and Key Lessons

- High project readiness and due diligence before approval.
- Emphasis on service delivery and financial sustainability.





Performance-based NRW Contract in Fiji



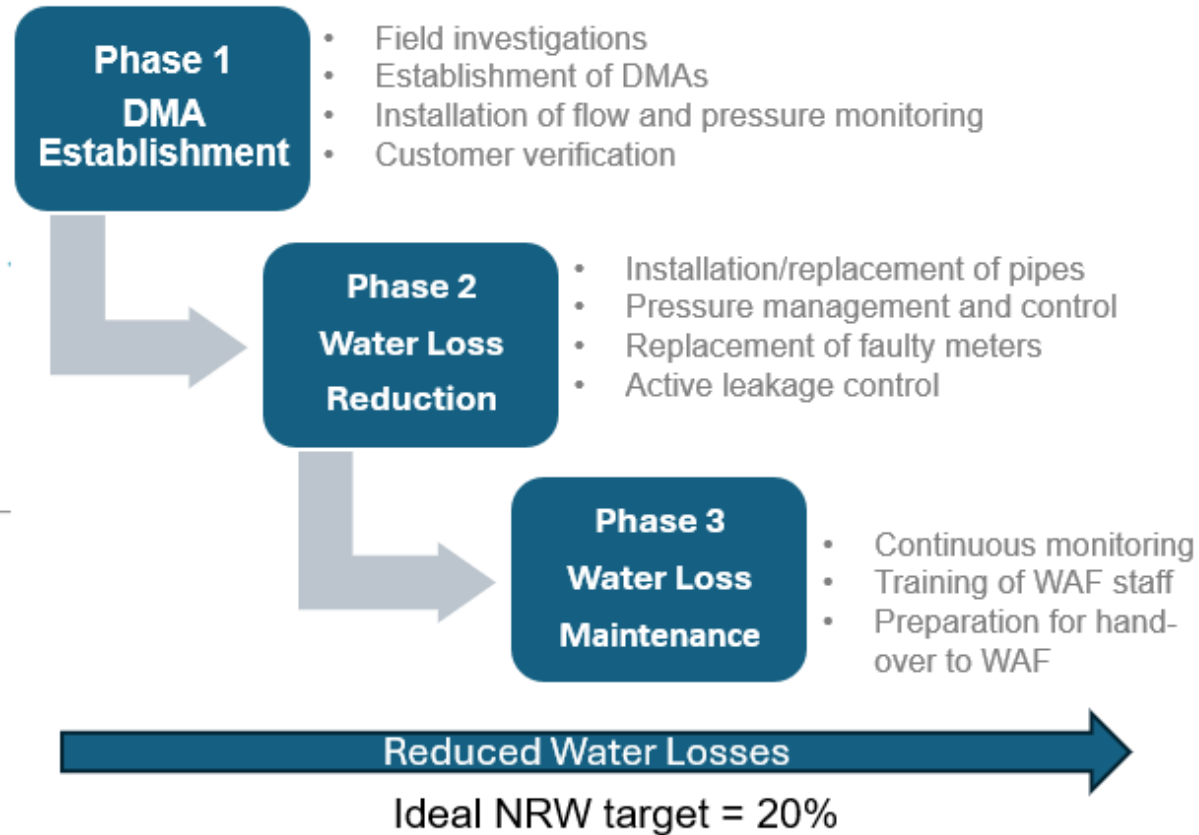
Sustainable Water Loss Reductions in the Greater Suva Area

- ❖ 5-year performance-based contract with experienced private operator
- ❖ Operator to develop improvement plan to bring non-revenue water down to around 20%
- ❖ After initial, ‘discovery’ phase, payments to contractor are 70% based on performance in reducing and maintaining non-revenue water levels



Performance-based NRW Contract in Fiji

5-Year Contract with Private Sector Operator





Sustainable Tourism Development

- **SRI LANKA: Sustainable Tourism Sector Development Program** supports in creating a resilient, inclusive, and sustainable tourism sector and be leveraging private sector participation through strategic reforms and targeted catalytic investments.
- **LAO: Urban Environment Improvement Investment Program** improves the tourism and tourism-enabling infrastructure in Luang Prabang. The strategic partnership with LAO government on subsequent projects to be delivered in 2026 will replicate the same project formulation in the other provinces.
- **IND: Sustainable and Inclusive Tourism Development Project in Himachal Pradesh** is improving the tourism infrastructures and features, and institutional capacities to establish Himachal Pradesh as a leading sustainable tourism destination.
- **Regional Cooperation – Strategies:** CAREC Tourism Strategy 2030, ASEAN Tourism Strategy, SASEC – Buddhist Circuit Tourism.



Social and affordable housing

- **BHUTAN: Green and Resilient Affordable Housing Sector Project** - green and resilient affordable housing for low-income households.
- **INDIA: Inclusive, Resilient, and Sustainable Housing for Urban Poor Sector Project in Tamil Nadu** delivers affordable and resilient green housing, including in-situ reconstruction and new construction, using green design principles, optimizing thermal comfort.
- **PAKISTAN: Sindh Emergency Housing Reconstruction Project** will deliver construction of 250,000 flood-affected housing units and community infrastructure for 100,000 households.
- A cross-sectoral approach is underway to enable a loan for **India’s Housing and Urban Development Corporation**, expand affordable solutions for industrial workers in **Telangana Affordable & Industrial Workers Housing Project in India**, establish an **Odisha Urban Housing Fund**, facilitate **Rental Housing in Maharashtra**, and **emergency and social housing interventions in Sri Lanka**.





Subnational finance, sub-sovereign and Non sovereign financing

- Work with PSOD in non-sovereign loans to (i) the Manila Water Company for the Water Supply for Climate Resilience Project, and (ii) Greater Chennai Corporation Municipal Financing in India.
- Discussions with cities and regional development authorities in India on market-based financing to support upstream work for creditworthiness to tap the Urban Challenge Fund downstream.





Key business opportunities in **WUD**?

Quality infrastructure :

- Services (project preparation, designs, implementation support)
- Technology, innovation, digitalization
- Advance engineering based on international best practices

Capacity support



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Thank you!



South Asia 2026 Pipeline

| | DMC | Project | Team Leaders | Amount (\$ M) |
|-------|-----|--|---------------------------------|---------------|
| 1 | BAN | Cluster Towns Water Supply and Sanitation Project | P. Lavery / T. Ribeiro / A. Roy | 150.00 |
| 2 | BAN | Narayanganj Green and Resilient Urban Development Project | M. Tada / A. Roy | 115.84 |
| 3 | IND | Chennai Integrated Urban Water Management Project | K. Nakamitsu / A. Viswanath | 261.00 |
| 4 | IND | Nagaland Green and Resilient Urban Development Project | B. Mann / C. Batarda | 130.00 |
| 5 | IND | Puducherry Integrated Urban Livability Improvement Project | L. Chen / B. Kumar | 127.30 |
| 6 | NEP | Integrated Water Supply and Sewerage Management Project | G. Shafi / N. Giri | 115.00 |
| 7 | NEP | Kathmandu Valley Water Supply Sector Reform Program – Subprogram 1 | P. Srivastava / B. Mann | 50.00 |
| 8 | SRI | Sustainable Water Supply and Sanitation Project | K. Dahanayake / Y. Ikeda | 200.00 |
| 9 | SRI | Water Supply and Sanitation Reform Program – Subprogram 2 | Y. Ikeda / K. Dahanayake | 100.00 |
| TOTAL | | | | 1,249.14 |



East and Central West Asia – 2026 Pipeline

| Country | Project Title | Modality | ADB Financing (\$ million) |
|---------|--|--------------------------------------|----------------------------|
| ARM | Seismic Safety Improvement Program 3 | Results-Based Lending | 293.0 |
| GEO | Preparing the Urban and Coastal Resilience Project (Activity 3) | Small Expenditure Financing Facility | 3.5 |
| PAK | Partial Credit Guarantee for Sustainable and Green Infrastructure in Pakistan | Partial Credit Guarantee | 140.0 |
| | Preparing Urban and Water Projects in Sindh | Project Readiness Financing | 15.0 |
| | Sindh Transformational Accelerated Rural Water Supply, Sanitation and Hygiene Services Project – Phase 1 | Project Lending | 100.0 |
| PRC | Guangxi Zero-Waste City Pilot Program | Results-Based Lending | 150.0 |
| UZB | Climate Resilient Water and Sanitation Services Project Phase 1 | Project Lending | 202.0 |



Southeast Asia 2026-2028 Pipeline

| Projects for Approval | PTL | Co-TL | Firm Commitment Year | PCP/ Note Approval | ADB Financing (in \$ million) |
|--|-------------------------|-------------|----------------------|--------------------|-------------------------------|
| INO: Regional Water Security Project | A. Nash | A. Carolina | 2026 | April 2025 | 372.00 |
| TIM: Resilient Port City Project | M. Casas | J. Pereira | 2027 | Jun 2026 | 60.00 |
| TIM: Dili and Secondary Cities Water Security Project | P. De Almeida | J. Pereira | 2027 | Nov 2026 | 115.00 |
| VIE: Secondary Cities Environment Improvement Project - Lam Dong Province | A. Nash/ Binh Nguyen | Tien Pham | 2027 | 2023 | 41.78 |
| VIE: Ha Tinh City Priority Infrastructure for Climate Adaptation Project | A. Nash | H. N. Do | 2027 | 2023 | 98.90 |
| CAM: Livable, Resilient and Water Security Cities Investment Program Tranche 2 | A. Morel | R. Sann | 2028 | N/A | 275.40 |
| THA: Air, Heat and Water Quality Improvement | A. Nash | J. Tillu | 2028 | TBD | 50.00 |



Pacific 2026-2028 Pipeline

| Projects for Approval | PTL | Co-TL | Firm Commitment Year | PCP/ Note Approval | ADB Financing (in \$ million) |
|---|---------------------|---------------------|----------------------|--------------------|-------------------------------|
| COO: Climate Resilience and Environmental Improvement for Communities Sector Project | K. Katich | L. Chan | 2026 | ● | 15.00 |
| FSM: Preparing the Water Security and Resilience Improvement Project (PRF) | P. De Almeida | T. Ribeiro | 2026 | N/A | 5.00 |
| PNG: Urban Water Supply and Sanitation Security and Resilience Improvement Project | E. Galing | S. Chung | 2026 | ● | 60.90 |
| VAN: Greater Port Vila Urban Resilience Project (2nd AF) | L. Reiners | M. Barrogo | 2026 | N/A | 13.66* |
| REG: Circular Pacific via Regional Recycling Network | M. Casas | A. Hampel-Milagrosa | 2027 | June 2026 | 10.60 |
| KIR: Sustainable South Tarawa Water Supply Operations Financing Facility | P. De Almeida | A. Woodruff | 2027 | N/A | 10.00 |
| SAM: Water Security Improvement Project | M. Casas | S. Majumder | 2027 | Sep 2026 | 40.00 |
| SOL: Resilient Urban Services for Sustainable Tourism and Wetland Preservation (RESTOW) | A. Hampel-Milagrosa | S. Majumder | 2027 | TBD | 30.00 |
| FSM: Water Security and Resilience Improvement Project | P. De Almeida | T. Ribeiro | 2028 | TBD | 5.00 |
| PNG: Urban Water Supply and Sanitation Security and Resilience Improvement Project (AF) | S. Majumder | A. Woodruff | 2028 | TBD | 80.00 |
| RMI: Urban Resilience Improvement Project | T. Ribeiro | S. Hasanah | 2028 | TBD | 20.00 |
| FSM: Water Security and Resilience Improvement Project | P. De Almeida | T. Ribeiro | 2028 | TBD | 5.00 |



Emerging Areas 2026 Pipeline

| DMC | Project Name | ADB Financing \$ million |
|----------------|--|-----------------------------|
| FIRM | | |
| LAO | GMS Smart and Sustainable Tourism Infrastructure for Inclusive Growth Project | 28.0 |
| BHU | Inclusive and Resilient Urban Development | 13.0 |
| SRI | Housing Reconstruction and Community Redevelopment (Emergency loan) | 25.0 |
| STANDBY | | |
| IND | Inclusive, Resilient, and Sustainable Housing for Urban Poor Sector in Tamil Nadu- Additional Financing | 200.0 |
| LAO | Resilient and Sustainable Urban Improvement Project | 61.0 |
| IND | Greater Chennai Corporation Municipal Financing Project (Non-sovereign operation) | 150.0 |



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Detailed regional pipeline and project profiles



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East, Central and West Asia Region



Overview

- **Active in 11 countries**
 - 47 projects under implementation
 - 26 new projects under development

- **Key areas**
 - water supply
 - sewerage and sanitation
 - solid waste management
 - urban flood and climate resilience
 - urban-rural integrated development
 - energy-efficient building (new area)
 - district heating (new area)

| Country | Project Title |
|---|---|
| <i>Central West (52 projects – 29 ongoing + 23 pipeline)</i> | |
| UZB | 12 projects: 8 ongoing + 4 pipeline in 2026 - 2028 |
| KGZ | 11 projects: 9 ongoing + 2 pipeline in 2026 - 2028 |
| PAK | 11 projects: 5 ongoing + 6 pipeline in 2026 - 2028 |
| GEO | 6 projects: 4 ongoing + 2 pipeline in 2026 – 2028 |
| TAJ | 4 projects: 2 ongoing + 2 pipeline in 2026 – 2028 |
| TUR | 4 projects: 1 ongoing + 3 pipeline in 2026 – 2028 |
| ARM | 2 pipeline in 2026 – 2028 |
| AZE | 1 pipeline in 2026 – 2028 |
| KAZ | 1 pipeline in 2026 – 2028 |
| <i>East Asia (21 projects – 18 ongoing + 3 pipeline)</i> | |
| PRC | 13 projects: 12 ongoing + 1 pipeline in 2026 - 2028 |
| MON | 8 projects: 6 ongoing + 2 pipeline in 2026 – 2028 |



Central and West Asia

1. Project Readiness Financing (PRF) and Small Expenditure Financing Facility (SEFF)

- Encompassing the master plan, feasibility study, and detailed engineering designs to enhance implementation readiness (PAK, GEO, KGZ, TAJ, UZB)

2. Emerging Areas - Energy-efficient Building and District Heating

- Promoting energy efficiency and mitigating climate change impacts (KGZ, UZB)



East Asia

Comprehensive solutions designed to promote balanced and inclusive development

- PRC - climate resilient urban and urban-rural development, boarder area development, and biodiversity protection
- MON - ger area and satellite city development





A. 2026 Firm Pipeline – 7 projects in 5 countries (\$903.5 million)

| Country | Project Title | Modality | ADB Financing (\$ million) |
|---------|--|--------------------------------------|----------------------------|
| ARM | Seismic Safety Improvement Program 3 | Results-Based Lending | 293.0 |
| GEO | Preparing the Urban and Coastal Resilience Project (Activity 3) | Small Expenditure Financing Facility | 3.5 |
| PAK | Partial Credit Guarantee for Sustainable and Green Infrastructure in Pakistan | Partial Credit Guarantee | 140.0 |
| | Preparing Urban and Water Projects in Sindh | Project Readiness Financing | 15.0 |
| | Sindh Transformational Accelerated Rural Water Supply, Sanitation and Hygiene Services Project – Phase 1 | Project Lending | 100.0 |
| PRC | Guangxi Zero-Waste City Pilot Program | Results-Based Lending | 150.0 |
| UZB | Climate Resilient Water and Sanitation Services Project Phase 1 | Project Lending | 202.0 |



B. 2027 Indicative Pipeline – 11 projects in 9 countries (\$1,631.1 million)

| Country | Project Title | Modality | ADB Financing (\$ million) |
|---------|---|-----------------------------|----------------------------|
| ARM | Sevan Environmental Viability and Advanced Green Engineering | Project Lending | 100.0 |
| AZE | Kura-Baku Water Security, Transmission Resilience, and Efficient Asset Modernization Project | Project Lending | 150.0 |
| GEO | Developing Resilient Infrastructure for Vibrant Economies | Sector Lending | 200.0 |
| KAZ | Urban Infrastructure Modernization Program - Wastewater Treatment Project | Project Lending | 135.1 |
| KGZ | Jalal-Abad Water Supply and Sanitation Development Project | Results-Based Lending | 40.0 |
| PAK | Developing Resilient Environments and Advancing Municipal Services in Punjab Project- Phase 2 | Project Lending | 215.0 |
| TAJ | Dushanbe Urban Water Resilience Project | Project Lending | 38.0 |
| TUR | Türkiye Urban Resilience and Municipal Service Improvement Project | Sector Lending | 233.0 |
| | Marmara Urban Resilience and Adaptation Project | Project Lending | 300.0 |
| UZB | Modernization of District Heating Systems in Navoiy, Tashkent, and Fergana Regions Project | Project Lending | 200.0 |
| | Sustainable Urban Services Projects Readiness Financing | Project Readiness Financing | 20.0 |



C. 2028 Indicative Pipeline – 8 projects in 6 countries (\$1,042.2 million)

| Country | Project Title | Modality | ADB Financing (\$ million) |
|---------|--|-----------------|----------------------------|
| KGZ | Solid Waste Environmental Enhancement Project | Project Lending | 40.0 |
| MON | Infrastructure Development for Green and Resilient New Satellite City in the Khushig Valley Area | Project Lending | 100.0 |
| | Aimags and Soums Green Regional Development Investment Program - Tranche 2 | Project Lending | 102.2 |
| PAK | Khyber Pakhtunkhwa Intermediate Cities Improvement Project - Phase 2 | Project Lending | 180.0 |
| | Sindh Urban Water and Sanitation Services Improvement Project | Project Lending | 300.0 |
| TAJ | Dushanbe Solid Waste Management | Project Lending | 20.0 |
| TUR | Integrated Community Development Program | Project Lending | 200.0 |
| UZB | Sustainable Solid Waste Management for a Circular Economy Project | Project Lending | 100.0 |



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➤ Outcome

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➤ Major Packages

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| Goods and Works | | | |
| CSWMP-DB-02 | Design, Supply, and Installation of Bulk Metering and Telemetry Systems, Package 2 | 17.38 | Q1 2027 |
| CSWMP-DB-03 | Design, Supply, and Installation of Bulk Metering and Telemetry Systems, Package 3 | 12.85 | Q1 2027 |
| CSWMP-IT-01 | System Integrator Services for Design, Supply, Installation and Operationalization of IT climate-smart water management system | 25.21 | Q1 2027 |
| Consulting Services | | | |
| CSWMP-CS-02 | GIS/AMS Field Data Collection Surveys and Smart System Mapping, Package 1 | 9.21 | Q1 2027 |
| CSWMP-CS-03 | GIS/AMS Field Data Collection Surveys and Smart System Mapping, Package 2 | 7.53 | Q1 2027 |
| CSWMP-CS-04 | GIS/AMS Field Data Collection Surveys and Smart System Mapping, Package 3 | 10.93 | Q1 2027 |



TUR: Turkiye Post Disaster Municipal Services Improvement and Resilience (Sector) Project

➤ Impact

- Resilience of settlements and society against disasters increased, environment protected, quality of life in cities improved, and development gaps between regions reduced (Twelfth Development Plan [2024-2028])

➤ Outcome

- Access to essential municipal services improved and made disaster- and climate-resilient

➤ Outputs

- Urban infrastructure improved and made disaster- and climate-resilient
- Institutional capacity in delivering sustainable disaster and climate-resilient municipal services strengthened

➤ Amount and Financing

- Total: € 176.4 million
 (ABL Loan: € 150.0 million, government: € 26.4 million)

➤ Implementation Period

- 7 years (Q4 2025 – Q2 2031)

➤ Major Packages

| Package | Package Title | Estimated Value (€ million) | Advertisement Date |
|------------------------|---|-----------------------------|--------------------|
| Goods and Works | | | |
| PDMSIRSP-DİSKİ-01 | Ergani Drinking Water, Sewerage Network Project | 29.00 | Q2 2026 |
| PDMSIRSP-BESNİ-02 | Besni Drinking Water and Sewerage Network Project | 35.00 | Q3 2026 |
| PDMSIRSP-BESNİ-05 | Besni Wastewater Treatment Plant Project, including 1 year O&M | 16.60 | Q3 2026 |
| PDMSIRSP-GASKI-03 | Yamaçtepe and Güneyşehir Drinking Water Network and Transmission Line Project | 31.20 | Q4 2026 |



➤ **Other Major Packages (internationally advertised)**

| Country | Project | Package Title | Estimated Value (\$) | Advertisement Date |
|---------|---|--|----------------------|--------------------|
| PAK | Preparing Urban and Water Projects in Sindh (PRF) | CONS-1: Consulting Firm for PRF Implementation and Design of Output 1, 2, and 3 for Greater Hyderabad and Greater Sukkur | 9.48 | Q3 2026 |
| | | CONS-2: Consulting Firm for PRF Implementation and Design of Outputs 2 and 3 for Greater Mirpurkhas, Greater Larkana and Greater Shaheed Benazirabad | 5.00 | Q4 2026 |
| UZB | Climate-Resilient Water and Sanitation Services Project – Phase 1 | CW-01: Design and Build of Kampyrravat WTP | 21.88 | Q2/Q3 2026 |
| | | CW-02: Design and Build of Tuyamuyun WTP | 31.83 | Q2/Q3 2026 |
| | | CS-04: Detailed Engineering Design for Climate Resilient Water and Sanitation Services Phase 1 and Phase 2 | 4.50 | Q3/Q4 2026 |



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South Asia



South Asia Overview



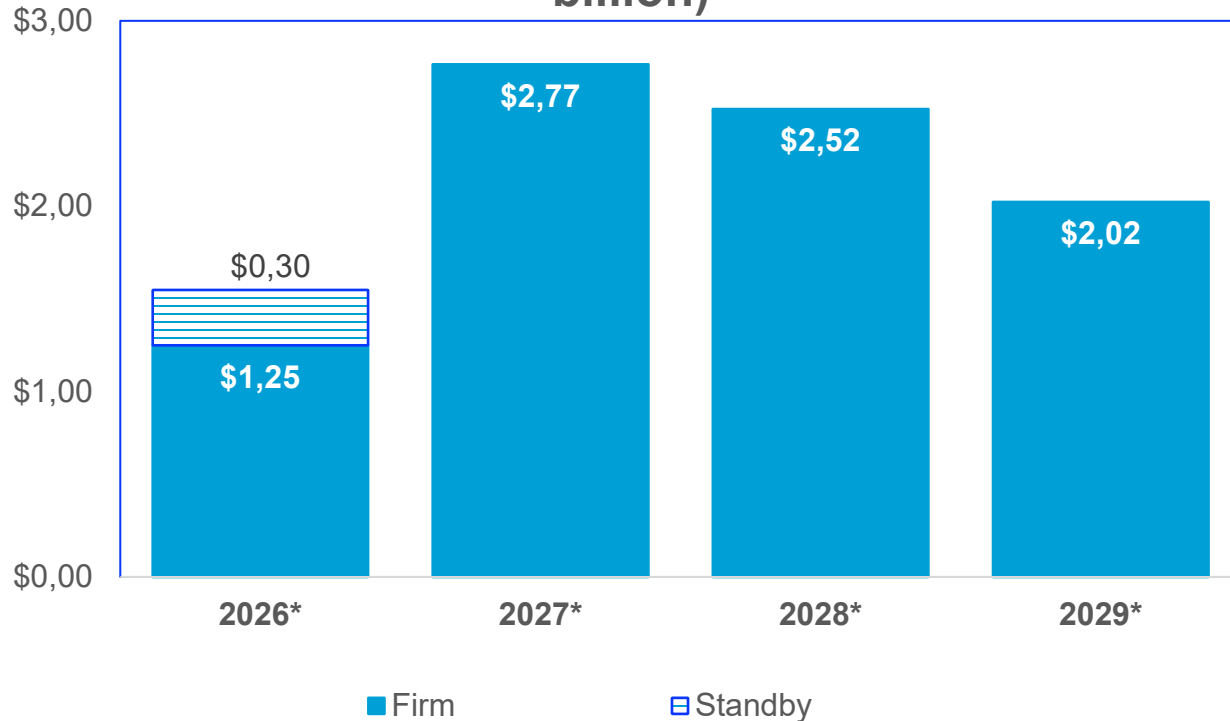
- Cover **6 countries**: Bangladesh, Bhutan, India, Maldives, Nepal, and Sri Lanka.
- Currently manage **54 active projects** worth **US\$8.1 billion**, supported by **43 staff** across the region.
- For **2026**, we plan to bring **9 new projects** worth **US\$1.25 billion** for ADB Board consideration.
- Our key projects focus on:
 1. Water supply
 2. Sanitation
 3. Solid waste management
 4. Integrated urban development



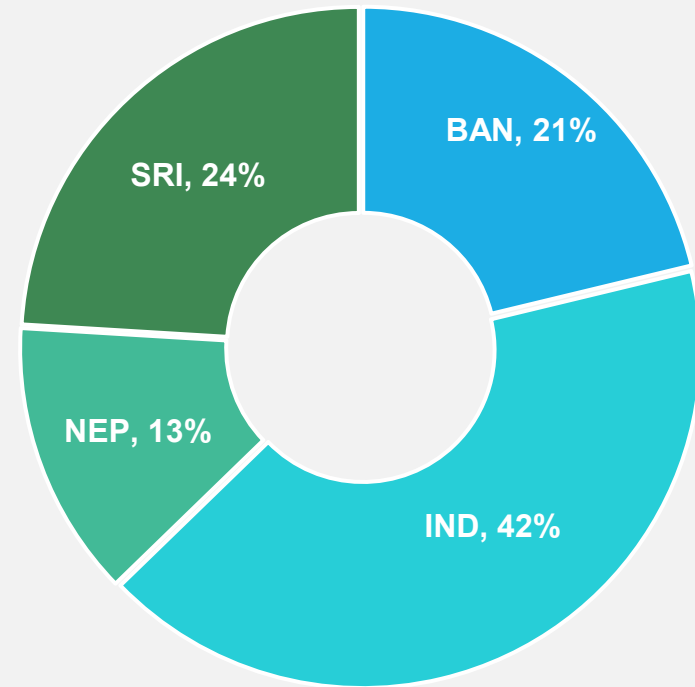


- \$1.25 billion pipeline projects will be processed in 2026; IND gets the largest share at 42%

Total commitments from 2026–2029, (\$ billion)



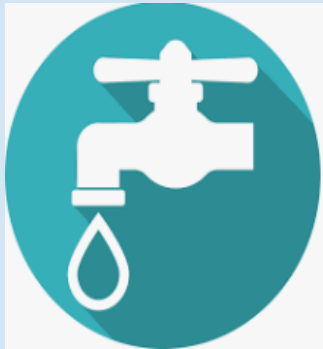
Share of each DMC in the 2026 firm pipeline projects (%)





Subsector and Priority

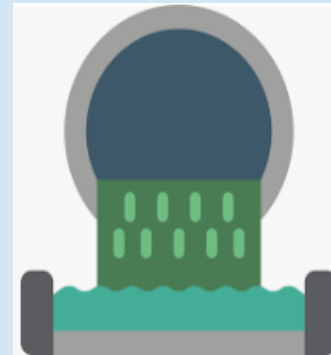
WATER SUPPLY



Key Focus

1. End to End Solutions
2. NRW, Desalination, O&M
3. Household Connections
4. Pipeline Installation Technology

SANITATION (Wastewater)



Key Focus

1. New treatment technologies (SBR)
2. Climate Resilience (Greenhouse Gas)
3. Sewer Connection
4. Pipeline Installation Technology

SOLID WASTE MANAGEMENT



Key Focus

1. Integrated Approach (WtE, LFS, 4R)
2. Climate Resilience
3. Waste Recycling and Education
4. Policy Support
5. O&M and Partnership

INCLUSIVE URBAN PLANNING



Key Focus

1. Urban Planning with Digital Twins
2. Policy Support
3. Urban Master Plan
4. Multi-sectoral Approach



Strategic Direction in South Asia



Support for balanced urban development (water supply, sanitation, circular economy, housing, tourism, TOD, pollution/disaster). Basic service delivery and capacity building for urban governance and strengthen the institutional readiness for lower-income states.



Focus on integrated solutions and innovations: ADB facilitates integrated multi-sectoral solutions through OneADB approach and harnessing technology and digital tools (e.g., Musi Riverfront Development, Creative Redevelopment, and Cities as Growth Hubs).



Leveraging regional and global partnerships: ADB facilitates partnerships to mobilize knowledge, finance, and innovation for sustainable urban development (e.g., URTF, JFPR).



Expanding solutions through the private sector: Mobilizing private capital remains an important priority. Works closely with PSOD, OMDP, OSFG, PSMG to develop enabling ecosystem and attract private capital for investments through viable projects and in line with the government priorities (SRI Galle PPP in WS project for NRW and enhanced service delivery, CR/GH in India through UCF, Tourism development, Affordable housing, Treated WW Reuse, SWM for WtE/CNG)



2026 Pipeline Projects

- Total commitment target of \$1.25 billion in 2026.
- 51% financing for climate action, 100% promoting gender equality, and at least 60% contributing to private sector development and supporting poverty reduction and inclusiveness.

| | DMC | Project | Team Leaders | Amount (\$ M) |
|--------------|-----|--|---------------------------------|-----------------|
| 1 | BAN | Cluster Towns Water Supply and Sanitation Project | P. Lavery / T. Ribeiro / A. Roy | 150.00 |
| 2 | BAN | Narayananj Green and Resilient Urban Development Project | M. Tada / A. Roy | 115.84 |
| 3 | IND | Chennai Integrated Urban Water Management Project | K. Nakamitsu / A. Viswanath | 261.00 |
| 4 | IND | Nagaland Green and Resilient Urban Development Project | B. Mann / C. Batarda | 130.00 |
| 5 | IND | Puducherry Integrated Urban Livability Improvement Project | L. Chen / B. Kumar | 127.30 |
| 6 | NEP | Integrated Water Supply and Sewerage Management Project | G. Shafi / N. Giri | 115.00 |
| 7 | NEP | Kathmandu Valley Water Supply Sector Reform Program – Subprogram 1 | P. Srivastava / B. Mann | 50.00 |
| 8 | SRI | Sustainable Water Supply and Sanitation Project | K. Dahanayake / Y. Ikeda | 200.00 |
| 9 | SRI | Water Supply and Sanitation Reform Program – Subprogram 2 | Y. Ikeda / K. Dahanayake | 100.00 |
| TOTAL | | | | 1,249.14 |



2027 Pipeline Projects

| Projects | Amount (\$M) | PTL / CoPTL |
|---|--------------|----------------------------|
| 1. BAN Integrated Services and Livelihood for Displaced Persons from Myanmar and Host Communities Improvement Project – Phase 2 | 85.00 | B. Nguyen / A. Roy |
| 2. BAN Dhaka Sewerage System Development Project | 350.00 | M. Tada / S. Mamun |
| 3. BAN Coastal Towns Water Supply Improvement Project | 150.00 | C. Batarda/S. Mamun |
| 4. IND Rajasthan Urban Livability Improvement Project – Phase 1 | 250.00 | B. Kumar/E. Galing |
| 5. IND Delhi Water Supply Improvement Project | 300.00 | K. Thu/V. Vishal |
| 6. IND Musi Riverfront Development Project (WUD, AFNR, TRA) | 170.00 | M. Tada/V. Vishal |
| 7. IND West Bengal Industrial and Economic Corridor Sector Development Program (WUD, PSMG) | 175.00 | R. Shrestha/K. Thu |
| 8. IND Assam Integrated Satellite Township Development Project | 250.00 | K. Thu/A. Viswanath |
| 9. IND Tripura Integrated Urban and Tourism Development Project | 185.00 | T. Ueda/S. Chung/B. Kumar |
| 10. IND Greater Kolkata Environmental Improvement Project – Phase 1 | 350.00 | E. Morsheda/A. Viswanath |
| 11. MLD Greater Male' Waste-to-Energy Project – Additional Financing | 50.00 | G. Shafi/K. Songco |
| 12. NEP Solid Waste Management Project | 100.00 | E. Galing/N. Giri |
| 13. NEP Kathmandu Valley Wastewater Management Project - Phase 2 | 200.00 | P. Srivastava/A. Viswanath |
| 13. SRI Local Govt Revenue Enhancement Project | 135.00 | Y. Ikeda/P. Ellepola |
| 14. SRI Water and Urban Activity Support Facility | 15.00 | K. Songco/K. Dahanayake |



2028 Pipeline Projects

| Projects | Amount (\$M) |
|--|--------------|
| 1. BAN Cox's Bazar Urban and Tourism Development Project | TBD |
| 2. BAN Mir Sarai Economic Development Project | TBD |
| 3. BAN Khulna Sewerage System Development Project – Phase 2 | 150.00 |
| 4. IND Amaravati Inclusive and Sustainable Capital City Development Program – Additional Financing | 800.00 |
| 5. IND Kolkata Municipal Corporation Water Loss Management Project | 250.00 |
| 6. IND Jharkhand Urban Sewerage System Development Project | 159.00 |
| 7. NEP Kathmandu Valley Water Supply Sector Reform Program – Subprogram 2 | 50.00 |
| 8. NEP Kathmandu Valley Wastewater Management Project – Phase 2 | 200.00 |
| 9. SRI Climate-Resilient Sustainable Water Supply and Sanitation Project – Phase 2 | 200.00 |
| 10. SRI Large Cities Livability Improvement Project | 200.00 |
| 11. SRI Water and Urban Activity Support Facility – Activity 2 | 15.00 |



South Asia Key Takeaways

- ❑ **Pipeline building focused on innovative, integrated, and impactful projects.** Financing urban transformation with a focus on integrated solutions and innovations.

- ❑ **Emphasis on higher value addition for projects with basic urban services.** We have a long-standing and nationwide engagement in India's urban and water development sector since 1995 and we're the principal development partner of the government in Nepal in strengthening water security in the Kathmandu Valley since 1998.

- ❑ **Impact build on long-term engagement, deep client relationships, and sequenced investments** – such as our project in Bangladesh (e.g., Dhaka Water Supply Sector Project, Dhaka Environmentally Sustainable Water Project, Dhaka Water Supply Network Improvement Project, and Dhaka Sewerage System Development Project) and Sri Lanka (Jaffna and Kilinochchi Water Supply Project)



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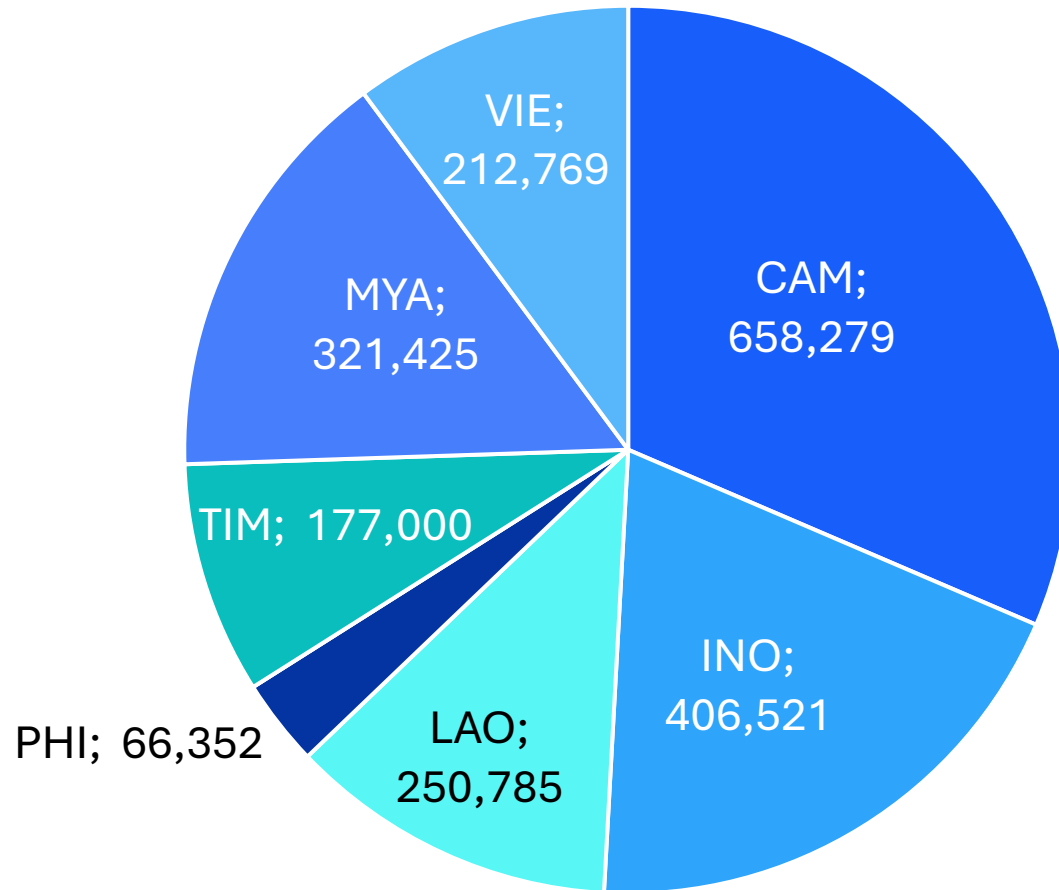
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Southeast Asia and the Pacific



Southeast Asia – Active Portfolio (Loans/Grants)



Figures are in US\$ million

Total: \$2,355 million



Southeast Asia 2026-2028 Lending Pipeline

| Projects for Approval | PTL | Co-TL | Firm Commitment Year | PCP/ Note Approval | ADB Financing (in \$ million) |
|--|-------------------------|-------------|----------------------|--------------------|-------------------------------|
| INO: Regional Water Security Project | A. Nash | A. Carolina | 2026 | April 2025 | 372.00 |
| TIM: Resilient Port City Project | M. Casas | J. Pereira | 2027 | Jun 2026 | 60.00 |
| TIM: Dili and Secondary Cities Water Security Project | P. De Almeida | J. Pereira | 2027 | Nov 2026 | 115.00 |
| VIE: Secondary Cities Environment Improvement Project - Lam Dong Province | A. Nash/ Binh Nguyen | Tien Pham | 2027 | 2023 | 41.78 |
| VIE: Ha Tinh City Priority Infrastructure for Climate Adaptation Project | A. Nash | H. N. Do | 2027 | 2023 | 98.90 |
| CAM: Livable, Resilient and Water Security Cities Investment Program Tranche 2 | A. Morel | R. Sann | 2028 | N/A | 275.40 |
| THA: Air, Heat and Water Quality Improvement | A. Nash | J. Tillu | 2028 | TBD | 50.00 |



Business Opportunities – Southeast Asia

| DMC | Project | Package | Cost Est. (\$ million) | Advertisement |
|-----|--|---|------------------------|---------------|
| CAM | Livable, Resilient, and Water-Secure Cities Investment Program | Extension of sewerage and drainage systems, including household connections and road reinstatement in East and West Battambang | 47.3 | Q3 2026 |
| | | Flood protection in Kampot, including mangrove restoration | 19.0 | Q4 2026 |
| | | Improvement of WWTP in Kampong Chhnang and Pursat | 3.4 | Q2 2026 |
| | | Sewerage and stormwater drainage system in Kampot (East), including 2-year operation and maintenance | 16.0 | Q4 2026 |
| | | 2-year operations and maintenance service contract for wastewater, stormwater and drainage infrastructure, and 2-year operations and maintenance service contract for solid waste management infrastructure | 8.6 (5.5 /3.1) | Q3 2026 |



Business Opportunities – Southeast Asia

| DMC | Project | Package | Cost Est. (\$ million) | Advertisement |
|-----|--|--|------------------------|---------------|
| CAM | Livable, Resilient, and Water-Secure Cities Investment Program | Solar PV panels for wastewater treatment plants, landfills and public toilets in Kampong Chhnang, Pursat, Battambang, Serei Saophaon, Stung Saen, Kampot, Kep and Stung Treng | 2.4 | Q2 2026 |
| | | Plant equipment for operation and maintenance services for wastewater treatment plant in Kampong Chhnang, Pursat, Battambang, Serei Saophaon, Stung Saen, Kampong Cham, Stung Treng, Kep, Kampot | 4.3 | Q2 2026 |
| | | Plant equipment for landfill and waste segregation at source in Kampong Chhnang, Pursat, Serei Saophaon, Battambang, Stung Saen, Kampong Cham, Kratie and Stung Treng | 9.6 | Q2 2026 |
| | | Improvement of landfill in Kampong Chhnang, Pursat and Serei Saophaon | 7.8 | Q2 2026 |



Business Opportunities – Southeast Asia

| DMC | Project | Package | Cost Est. (\$ million) | Advertisement |
|-----|--|---|------------------------|-------------------|
| CAM | Rural Water Supply, Sanitation, and Hygiene Improvement Sector Development Program | New drilled wells, rehab of existing drilled wells and installation of PE tanks for Batch 2 | 5.7 | Q2 2026 |
| | | Construction of pipe system for Batch 2 | 1.2 | Q2 2026 |
| CAM | Livable Cities Investment Project | Kampot Combined Sewerage and Drainage Network incl. Two Years of O&M | 10.5 | Q2 2026 |
| INO | Regional Water Supply Project (Proposed) | National and Regional Project Management Consultants | 30.0 | Q3 2026 |
| | | Various CW Packages: Water treatment plants and transmission and distribution networks | 300.00 (est.) | Q4 2026 – Q4 2027 |

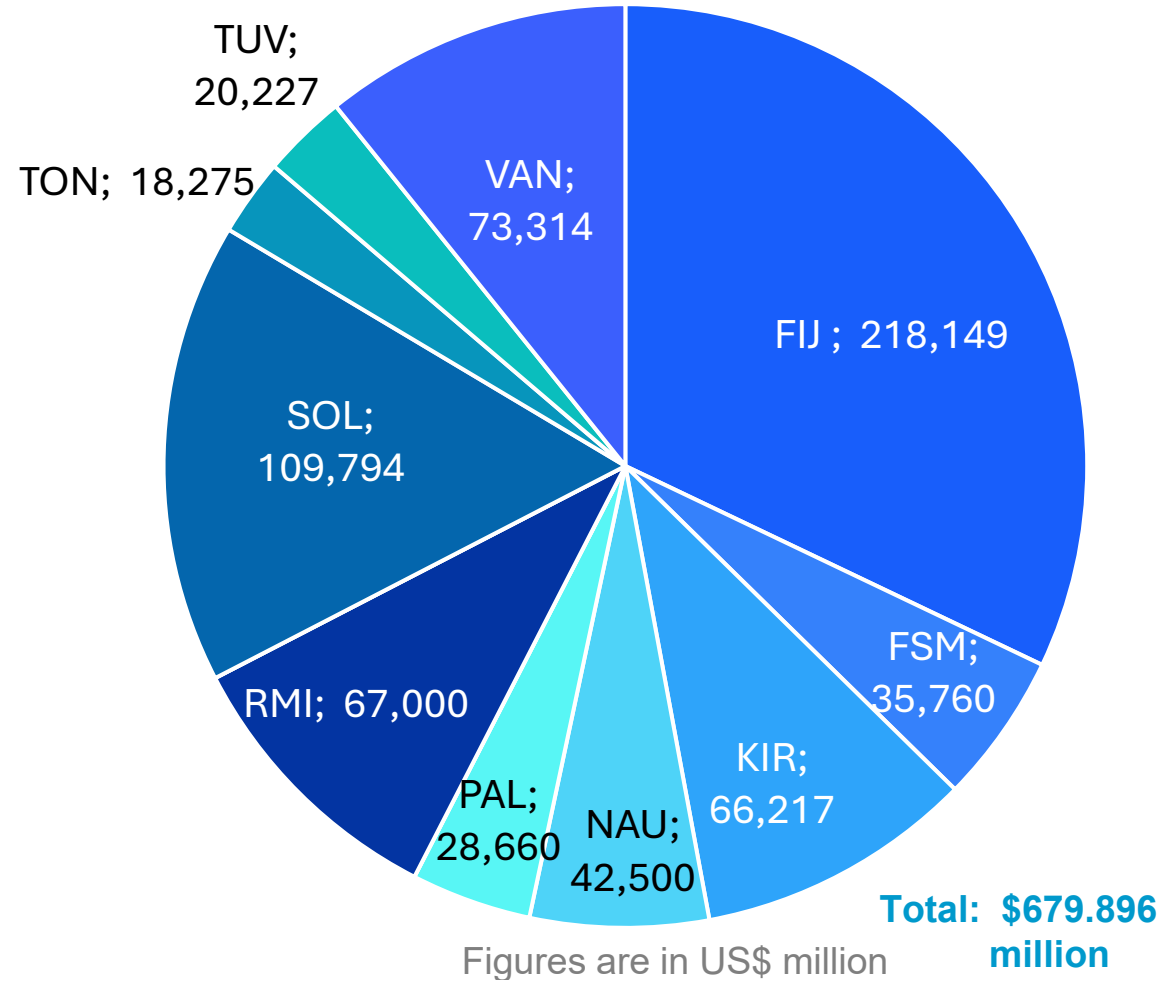


Business Opportunities – Southeast Asia

| Country | Project | Package | Cost Est. (\$ million) | Advertisement |
|---------|--|--|------------------------|---------------|
| LAO | Water Supply and Sanitation Improvement Sector Project | CW01: Water supply system in Longxan, Xaisomboun | 5.4 | Q2 2026 |
| VIE | Secondary Green Cities Development Project | VY-CW08: Infrastructure for University area | 6.8 | Q3 2026 |
| | | HG-CW08: Energy efficiency for street lighting in Ha Giang | 1.6 | Q2 2026 |



Pacific– Active Portfolio (Loans/Grants)





Pacific 2026-2028 Lending Pipeline

| Projects for Approval | PTL | Co-TL | Firm Commitment Year | PCP/ Note Approval | ADB Financing (in \$ million) | Climate Financing (in \$ million) | Climate Adaptation (in \$ million) | Climate Mitigation (in \$ million) |
|---|---------------------|---------------------|----------------------|--------------------|-------------------------------|-----------------------------------|------------------------------------|------------------------------------|
| COO: Climate Resilience and Environmental Improvement for Communities Sector Project | K. Katich | L. Chan | 2026 | ● | 15.00 | 15.00 (100%) | 15.00 | - |
| FSM: Preparing the Water Security and Resilience Improvement Project (PRF) | P. De Almeida | T. Ribeiro | 2026 | N/A | 5.00 | 5.00 (100%) | 5.00 | - |
| PNG: Urban Water Supply and Sanitation Security and Resilience Improvement Project | E. Galing | S. Chung | 2026 | ● | 60.90 | 38.95 (64%) | 38.85 | 0.10 |
| VAN: Greater Port Vila Urban Resilience Project (2nd AF) | L. Reiners | M. Barrogo | 2026 | N/A | 13.66* | 12.84 (94%) | 1.67 | - |
| REG: Circular Pacific via Regional Recycling Network | M. Casas | A. Hampel-Milagrosa | 2027 | June 2026 | 10.60 | TBD | TBD | TBD |
| KIR: Sustainable South Tarawa Water Supply Operations Financing Facility | P. De Almeida | A. Woodruff | 2027 | N/A | 10.00 | 0.50 (5%) | 0.50 | - |
| SAM: Water Security Improvement Project | M. Casas | S. Majumder | 2027 | Sep 2026 | 40.00 | 35.00 (88%) | 35.00 | - |
| SOL: Resilient Urban Services for Sustainable Tourism and Wetland Preservation (RESTOW) | A. Hampel-Milagrosa | S. Majumder | 2027 | TBD | 30.00 | 2.00 (7%) | 1.00 | 1.00 |
| FSM: Water Security and Resilience Improvement Project | P. De Almeida | T. Ribeiro | 2028 | TBD | 5.00 | 5.00 (100%) | 5.00 | - |
| PNG: Urban Water Supply and Sanitation Security and Resilience Improvement Project (AF) | S. Majumder | A. Woodruff | 2028 | TBD | 80.00 | 30.00 (38%) | 30.00 | - |
| RMI: Urban Resilience Improvement Project | T. Ribeiro | S. Hasanah | 2028 | TBD | 20.00 | 1.50 (8%) | 1.00 | 0.50 |
| TUV: Funafuti Water Supply and Sanitation Project (AF) | A. Cerelala | | 2028 | TBD | 10.00 | 8.00 (80%) | 8.00 | - |



Pacific: Business Opportunities

| DMC | Project | Package | Cost Est. (\$ million) | Advertisement |
|-----|--|--|------------------------|---------------|
| FSM | Chuuk Water Supply and Sanitation Project | Wichap/Epinup well development and Weno well consolidation | 2.8 | Q2 2026 |
| | | Sewerage augmentation and rehabilitation | 7.1 | Q2 2026 |
| RMI | Integrated Urban Services and Resilience Improvement Project | Rehabilitate Rairok landfill site including additional covered storage | 3.0 | Q3 2026 |
| | | New ultra-filtration water treatment plant, upgrade reverse osmosis desalination plant | 10.7 | Q2 2026 |
| | | Replace/refurbish sewage pump stations | 2.8 | Q4 2026 |



| DMC | Project | Package | Cost Est. (\$ million) | Advertisement |
|-----|--|---|------------------------|---------------|
| RMI | Ebeye Solid Waste Management Project | Upgrading of existing landfill | 4.0 | Q1 2026 |
| VAN | Luganville Resilient Urban Water Supply and Sanitation Project | Water supply system improvement | 24.0 | Q1 2026 |
| | | Construction of public toilets and school sanitation facilities | 3.1 | Q4 2026 |
| | | Construction of septage treatment plant | 1.04 | Q2 2026 |
| | | Construction of multi-purpose hazard resilient shelters | 8.2 | Q4 2026 |
| | | Water Supply System O&M | 13.6 | Q4 2026 |



| DMC | Project | Package | Cost Est. (\$ million) | Advertisement |
|-----|---|---|------------------------|---------------|
| FIJ | Healthy Oceans and Water Improvement Projects | Kinoya wastewater treatment plant | 104.9 | Q2 2026 |
| | | Training hub support consultants | 4.5 | Q1 2026 |
| PNG | Urban Water Supply and Sanitation Security and Resilience Improvement Project | Rehabilitation of Port Moresby storage reservoir (Touaguba Hill) | 0.6 | Q2 2026 |
| | | Port Moresby sanitation desludging of Waigani sewage pond #3 | 0.5 | Q2 2026 |
| | | Mount Eriama Water Treatment Plant (WTP) Upgrade of the master valves and lime dosing | 3.6 | Q3 2026 |



Performance-based NRW Contract in Fiji



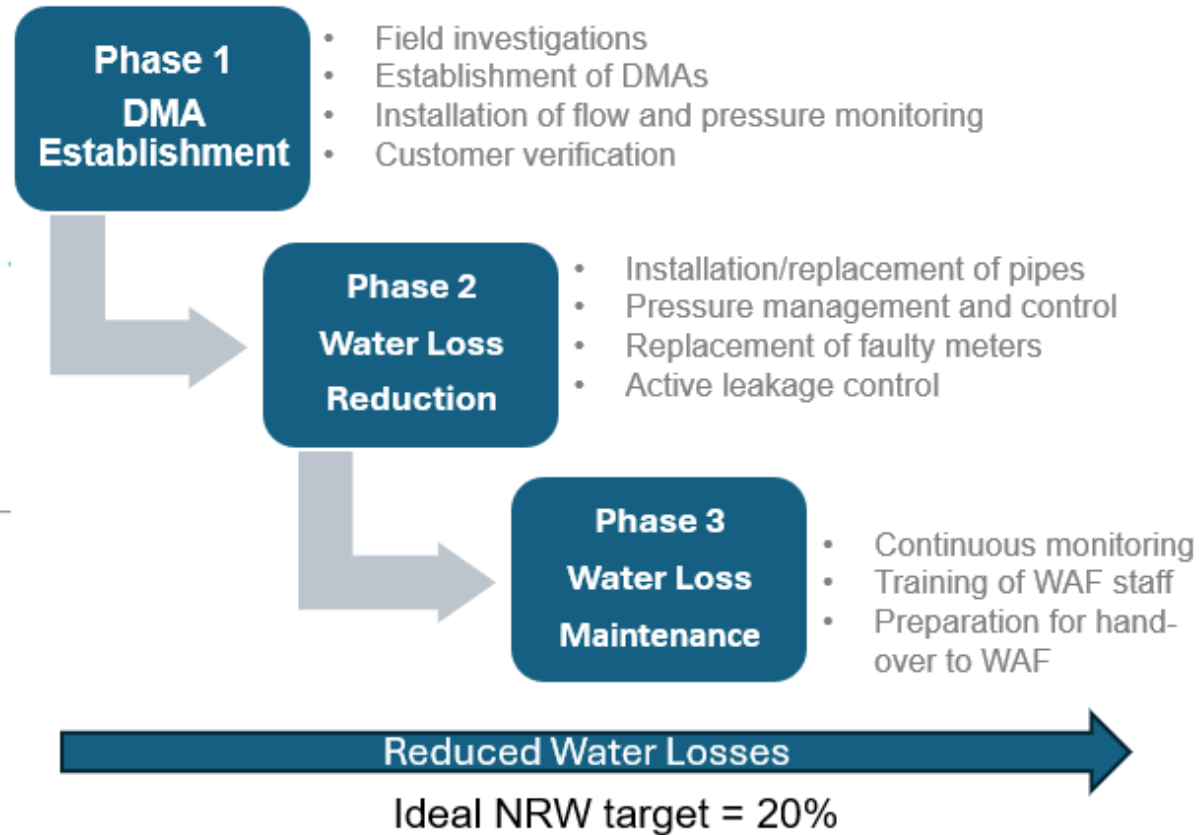
Sustainable Water Loss Reductions in the Greater Suva Area

- ❖ 5-year performance-based contract with experienced private operator
- ❖ Operator to develop improvement plan to bring non-revenue water down to around 20%
- ❖ After initial, ‘discovery’ phase, payments to contractor are 70% based on performance in reducing and maintaining non-revenue water levels



Performance-based NRW Contract in Fiji

5-Year Contract with Private Sector Operator





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Emerging Areas



The team works across all ADB DMCs in processing and administering projects in the following core areas of operations



Sustainable Tourism



Social and Affordable housing



Municipal/Subnational finance
Sub sovereign and Non sovereign financing



Sustainable Tourism Development

- **SRI LANKA: Sustainable Tourism Sector Development Program** supports in creating a resilient, inclusive, and sustainable tourism sector and be leveraging private sector participation through strategic reforms and targeted catalytic investments.
- **LAO: Urban Environment Improvement Investment Program** improves the tourism and tourism-enabling infrastructure in Luang Prabang. The strategic partnership with LAO government on subsequent projects to be delivered in 2026 will replicate the same project formulation in the other provinces.
- **IND: Sustainable and Inclusive Tourism Development Project in Himachal Pradesh** is improving the tourism infrastructures and features, and institutional capacities to establish Himachal Pradesh as a leading sustainable tourism destination.
- **Regional Cooperation – Strategies:** CAREC Tourism Strategy 2030, ASEAN Tourism Strategy, SASEC – Buddhist Circuit Tourism.



➤ **GEORGIA: Livable Cities Investment Project for Balanced Development** enabled an integrated urban planning approach to improve livability, enhance tourism potential by revitalizing cultural heritage, stimulating local economic development and setting new benchmarks for inclusive development. The flagship project covers Urban upgrades: restoration of cultural heritage sites, parks, and green spaces; Community facilities: library and e-learning center, kindergartens, sports complexes; and urban mobility.



➤ **KYRGYZ REPUBLIC: Issyk-Kul Environmental Management and Sustainable Tourism Development Project** builds on Cholpon-Ata's exceptional tourism potential. The project is developing the city tourism master plan and will improve environment-friendly tourism and enabling infrastructures. Key project features include the conservation of one archaeological heritage site, and tourism infrastructures with universal access including for older people and people with disabilities.



➤ **UZBEKISTAN: Integrated Urban Development Project** is upgrading infrastructure and improving livability in three cities. It include a new multi-functional tourist visitor center with digital museum featuring Silk Road tourism, green parks, integrated SWM, and capacity building and livelihood support: tourism management, skills training for women.



Long-term, impactful solutions for social and affordable housing

- **BHUTAN: Green and Resilient Affordable Housing Sector Project** - green and resilient affordable housing for low-income households.
- **INDIA: Inclusive, Resilient, and Sustainable Housing for Urban Poor Sector Project in Tamil Nadu** delivers affordable and resilient green housing, including in-situ reconstruction and new construction, using green design principles, optimizing thermal comfort.
- **PAKISTAN: Sindh Emergency Housing Reconstruction Project** will deliver construction of 250,000 flood-affected housing units and community infrastructure for 100,000 households.
- A cross-sectoral approach is underway to enable a loan for **India's Housing and Urban Development Corporation**, expand affordable solutions for industrial workers in **Telangana Affordable & Industrial Workers Housing Project in India**, establish an **Odisha Urban Housing Fund**, facilitate **Rental Housing in Maharashtra**, and **emergency and social housing interventions in Sri Lanka**.





Subnational finance, sub-sovereign and Non sovereign financing

- Current work with PSOD in processing non-sovereign loans to (i) the Manila Water Company for the Water Supply for Climate Resilience Project, and (ii) Greater Chennai Corporation Municipal Financing in India.
- Discussions with cities and regional development authorities in India on market-based financing to support upstream work for creditworthiness to tap the Urban Challenge Fund downstream.





2026 Pipeline

| DMC | Project Name | ADB Financing \$ million |
|----------------|--|--------------------------|
| FIRM | | |
| LAO | GMS Smart and Sustainable Tourism Infrastructure for Inclusive Growth Project | 28.0 |
| BHU | Inclusive and Resilient Urban Development | 13.0 |
| SRI | Housing Reconstruction and Community Redevelopment (Emergency loan) | 25.0 |
| STANDBY | | |
| IND | Inclusive, Resilient, and Sustainable Housing for Urban Poor Sector in Tamil Nadu- Additional Financing | 200.0 |
| LAO | Resilient and Sustainable Urban Improvement Project | 61.0 |
| IND | Greater Chennai Corporation Municipal Financing Project (Non-sovereign operation) | 150.0 |



2027 Firm Pipeline

| DMC | Project Name | ADB Financing \$ million |
|-----|---|--------------------------|
| LAO | Resilient and Sustainable Urban Improvement Project | 61.0 |
| VIE | Lao Cai Sustainable Urban and Infrastructure Development Project | 78.0 |
| IND | Inclusive, Resilient, and Sustainable Housing for Urban Poor in Tamil Nadu (Phase 2) – Additional Financing | 200.0 |
| IND | Sustainable and Inclusive Tourism Development Project – Himachal Pradesh – Additional Financing | 71.0 |
| IND | Greater Chennai Corporation Municipal Financing Project (Non-sovereign operation) | 150.0 |



2027 Firm Pipeline (continued)

| DMC | Project Name | ADB Financing \$ million |
|-----|---|-----------------------------|
| SRI | Sustainable Tourism Sector Development Program (Subprogram 2) | 80.0 |
| TAJ | Tourism Development Multisector Project | 30.0 |
| PAL | PRF: Accelerated Infrastructure Project Preparation and Innovation Facility | 15.0 |



Projects and Major Packages

| DMC | Project | Package | Cost Est. (\$ million) | Advertisement |
|-----|--|---|------------------------|---------------|
| LAO | Urban Environment Improvement Investment Project | UEIIP-CW1 Luang Prabang Solid Waste Management Improvements | 8.42 | Q2 2026 |
| | | UEIIP-CW3a Rehabilitation of Urban Roads Management Improvements | 4.10 | Q2 2026 |
| | | UEIIP-CW3b Rehabilitation of Village across roads, drainage footpaths, streetlights, pond 70 and Riverside Park | 5.24 | Q2 2026 |
| | | UEIIP-CW4 Underground Utility Lines | 2.54 | Q2 2026 |



Projects and Major Packages

| DMC | Project | Package | Cost Est. (\$ million) | Advertisement |
|-----|---|---|------------------------|---------------|
| UZB | Integrated Urban Development Project | (Works) Operational efficiency and management effectiveness improvement of the water supply system in Djizzak | 1.7 | Q2 2026 |
| | | Constructing a Fully Furnished Visitor Centre with Digital Museum in Khiva | 4.0 | Q3 2026 |
| | | Urban Governance and Institutional Strengthening Consultant | 2.6 | Q2 2026 |
| KGZ | Issyk-Kul Environmental Management and Sustainable Tourism Development Project | Issyk-Kul Historical Cultural Museum Renovations | 2.1 | Q2 2026 |
| | | Renovation and Reconstruction of Parks in Cholpon-Ata | 6.0 | Q2 2026 |
| | | Construction of Cholpon-Ata Waterfront Promenade | 5.6 | Q3 2026 |
| TAJ | Tourism Development Project | Detailed engineering design | 3.2 | Q1 2026 |
| MON | Ulaanbaatar Green Affordable Housing and Resilient Urban Renewal Sector Project | Construction of Smart Monitoring Center/SCADA Building | 3.0 | Q3 2026 |



Projects and Major Packages

| DMC | Project | Package | Cost Est. (\$ million) | Advertisement |
|-----|---|---|------------------------|---------------|
| IND | Sustainable and Inclusive Tourism Development Project in Himachal Pradesh | Construction of Wellness Centre at Nagrota Bagwan (SITDP-HP_W11) | 22.47 | Q1 2026 |
| | | Supply of EV HO-HO Buses (Luxury)/ Visitor Kiosks at all Major-Entry Points/Bus Stands/ Tourist Places/ Safety Equipment/ Rescue Equipment (SITDP-HP_G01) | 4.78 | Q1 2026 |
| | | Supplying and providing of Water Sports Equipment, Jetties, Shikaras, House Boats and other tourist infrastructure development (SITDP-HP_G02) | 5.77 | Q1 2026 |
| | | Beautification and development of Shiv Dham at Mandi (SITDP-HP_W06) | 17.46 | Q1 2026 |
| | | Construction of Wellness Center at Banoti (Shimla) (SITDP-HP_W12) | 6.72 | Q1 2026 |



Projects and Major Packages

| DMC | Project | Package | Cost Est. (\$ million) | Advertisement |
|-----|---|--|------------------------|---------------|
| BHU | Inclusive and Resilient Urban Development | Construction of Storm water Drainage, Water Distribution Network, Sewer System, Service Utility Duct, Road Works, Street Lighting, Footpath, Embankment Wall and Culverts (Outfall 3 to Outfall 7) | 4.42 | Q4 2026 |
| | | Construction of Storm water Drainage, Water Distribution Network, Sewer System, Service Utility Duct, Road Works, Street Lighting, Footpath, Embankment Wall and Culverts (YDF to Outfall 3) | 5.00 | Q4 2026 |
| SRI | Sustainable Tourism Sector Development Program (Subprogram 1) | Heritage Monuments Conservation in Sigiriya (Dambulla) | 4.01 | Q1 2026 |
| | | Heritage Monuments Conservation at Fort Fedrick in Trincomalee | 5.01 | Q4 2026 |
| | | Tourist Amenities Improvement at Back Bay in Trincomalee | 3.12 | Q4 2026 |
| | | Improvement of Galewela Lake and its surroundings | 3.01 | Q4 2026 |



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