



STATE
PROPERTY
FUND
OF UKRAINE

LARGE-SCALE PRIVATIZATION 2024

TOP 5 ASSETS



Kyiv



**PROPERTY
COMPLEX OF SOE
"HOTEL "UKRAINA"**



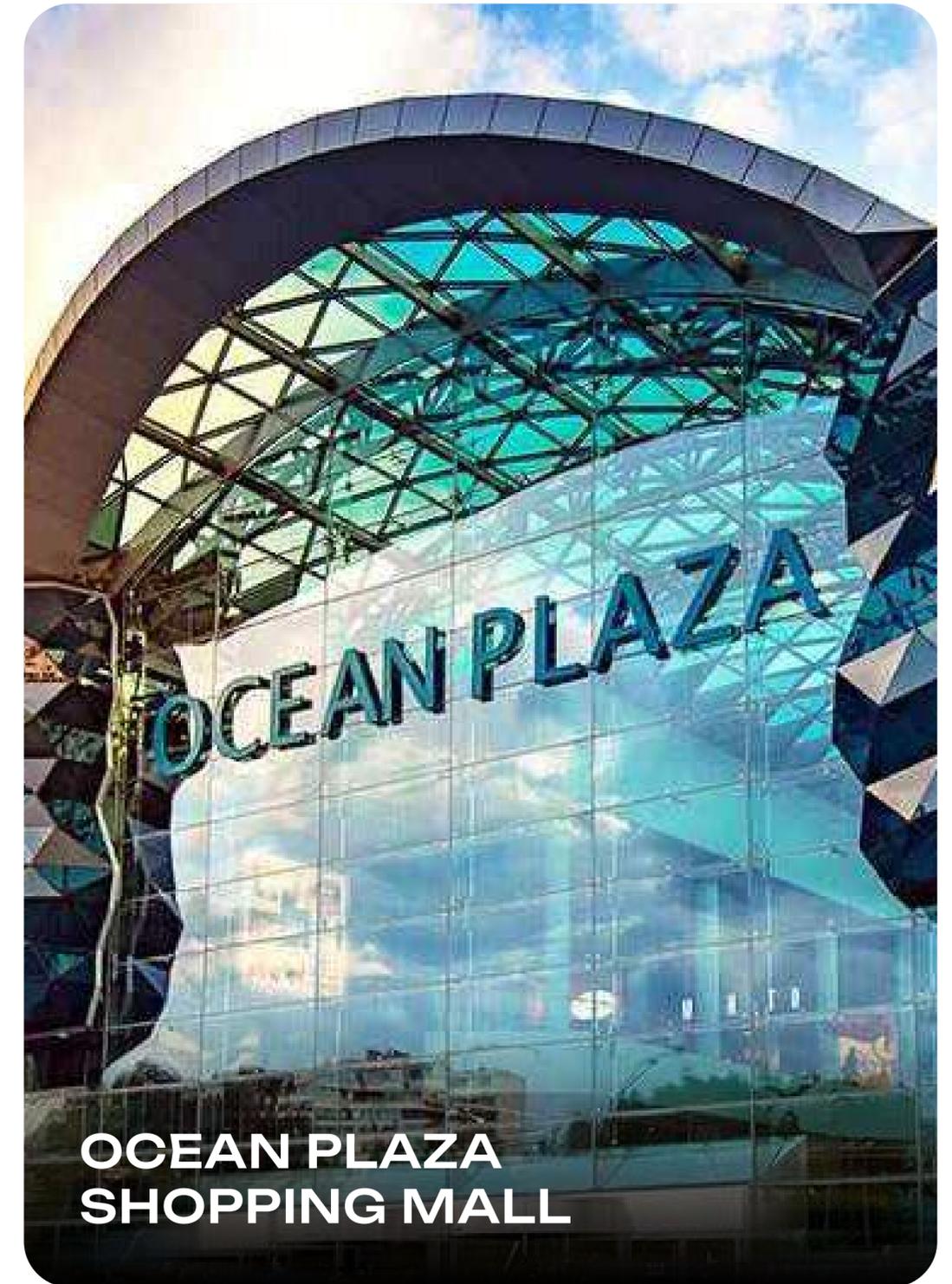
**DEMURINSKY MINING
AND PROCESSING
PLANT LLC**



**JSC UNITED MINING
AND CHEMICAL
COMPANY (JSC UMCC)**



AEROC LLC



**OCEAN PLAZA
SHOPPING MALL**



PROPERTY COMPLEX OF SOE “HOTEL “UKRAINA”

📍 4, Heavenly Hundred Heroes Alley, Kyiv

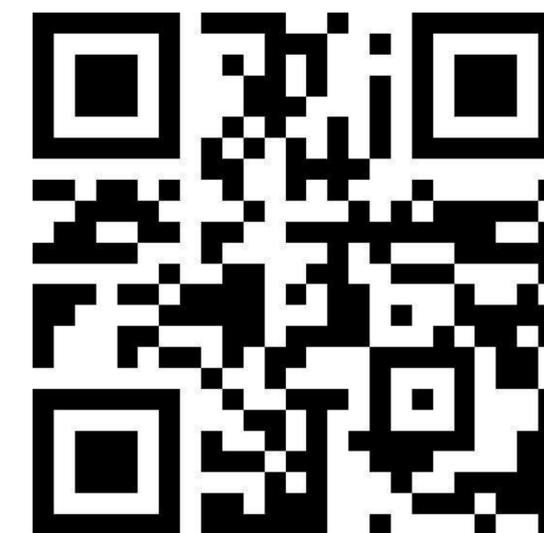
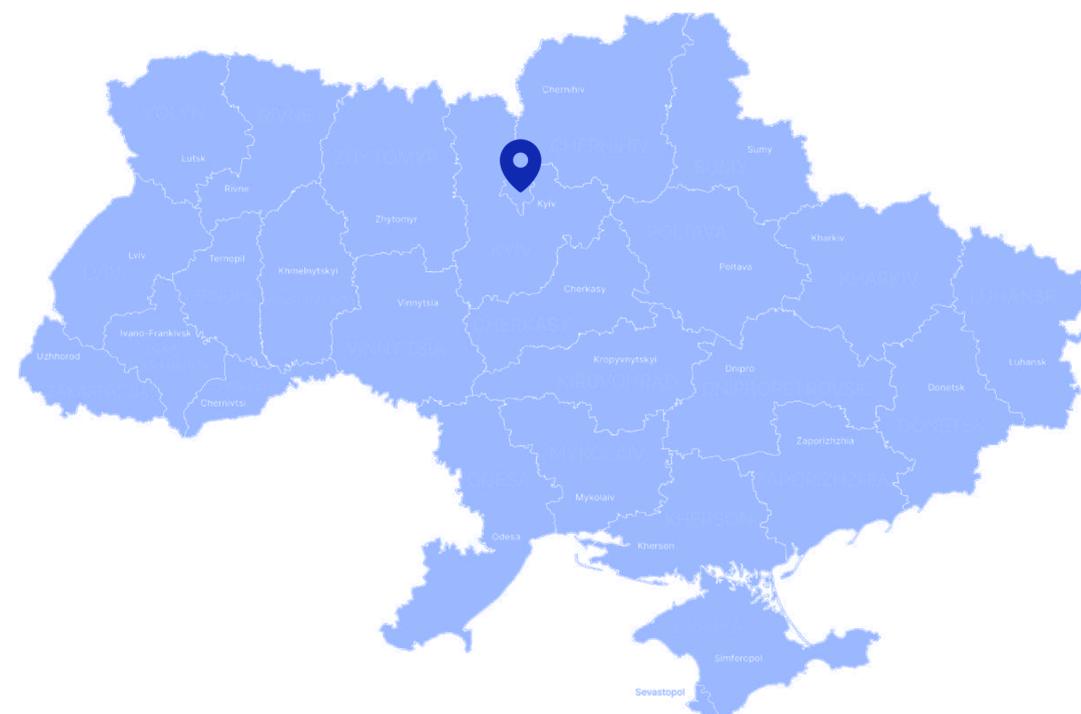
UAH 1, 047, 637, 152

Starting price

26,318.9 m²

Total area

- 4-floor building in the center of Kyiv
- Rooms: 363
- Restaurant “Ukraine” for 250 people, and 4 banquet halls
- 6 conference halls up to 100 people, and a meeting rooms
- Services: a beauty salon, sauna and massage, laundry service, parking for 69 cars
- Shelter halls 80 sq.m. for 40 seats





JSC UNITED MINING AND CHEMICAL COMPANY (JSC UMCC), 100% OF SHARES

 Zhylianska str., 35, Kyiv

UAH 3, 899, 358, 000
Starting price

1 909,35 ha
Area of land plots

368,604.3 m²
Area of buildings and infrastructures

UAH 1,944,000,000
The amount of the authorised capital

Production facilities

Dnipropetrovsk oblast

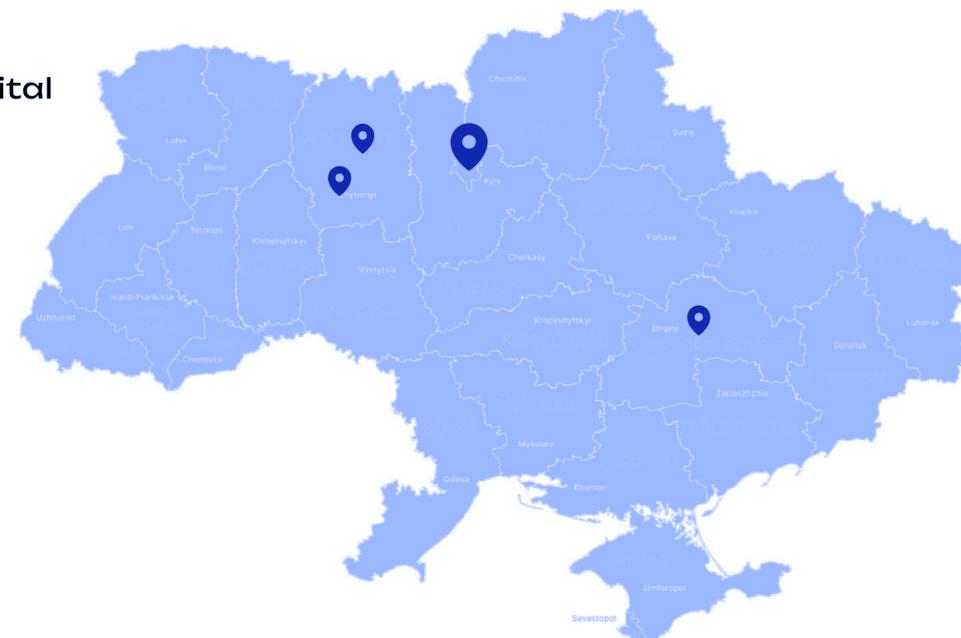
Kamianske Zhytomyr oblast

Zhytomyr and Korosten

- Has two subsidiaries
- The largest producer of titanium and zirconium ores in Europe
- Produces more than 350 thousand tonnes of the highest quality ore concentrates per year
- Exports products to 35 countries
- Exports represent 90% of net revenue

Balance reserves (as of 31.12.2023)

Ilmenite	Rutile	Zircon
3,856,390 tonnes	194,250 tonnes	96,010 tonnes





DEMURINSKY MINING AND PROCESSING PLANT LLC

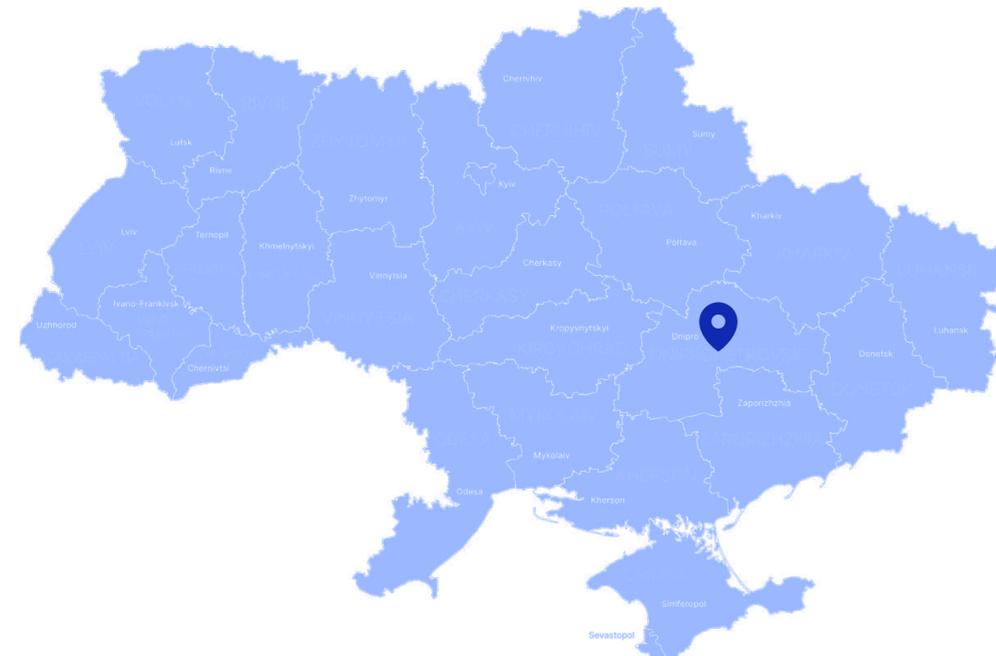
 Dnipropetrovsk oblast, Vasyilkiv

The main activity

extraction of ores
of other non-ferrous metals

- One of the leading mining and processing enterprises in Ukraine
- Operates the Vovchanske titanium-zircon deposit in Dnipropetrovsk oblast
- Preliminary enrichment of minerals is carried out on board the open pit

Reserves of raw materials in the deposit are 5 million tonnes with an on-board grade of 9% of heavy minerals





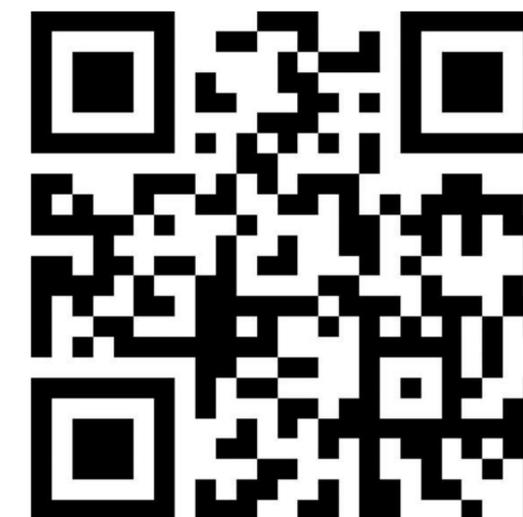
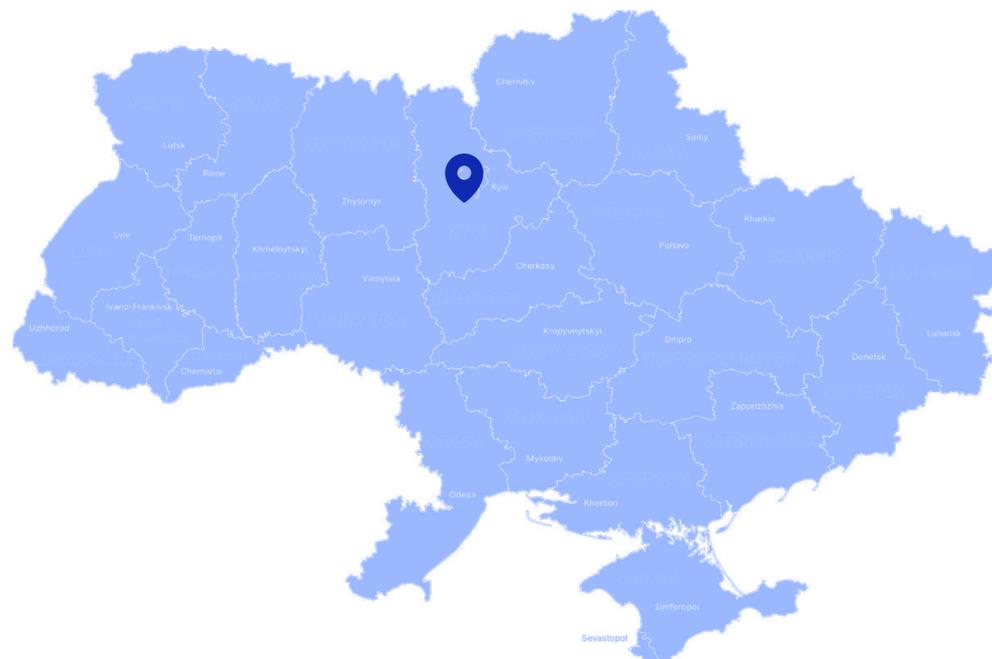
AEROC LLC, 100% OF SHARES

📍 6 Promyslova St., Obukhiv, Kyiv oblast

The main activity

Production of concrete products

- Leader in the market of autoclaved cellular concrete products in Ukraine
- The largest supplier of autoclaved cellular concrete products in Ukraine
- Products are manufactured at two plants in Berezan and Obukhiv
- Quality meets the highest requirements of Ukrainian and European standards
- 2 trademarks
- 18 properties, 7 land plots and 20 vehicles





OCEAN PLAZA SHOPPING MALL, 66.65% OF SHARES

LYBID INVESTMENT UNION LLC

 176 Antonovycha Str., Kyiv

134,627 m²

Area of buildings and structures

70,000 m²

Leasable area

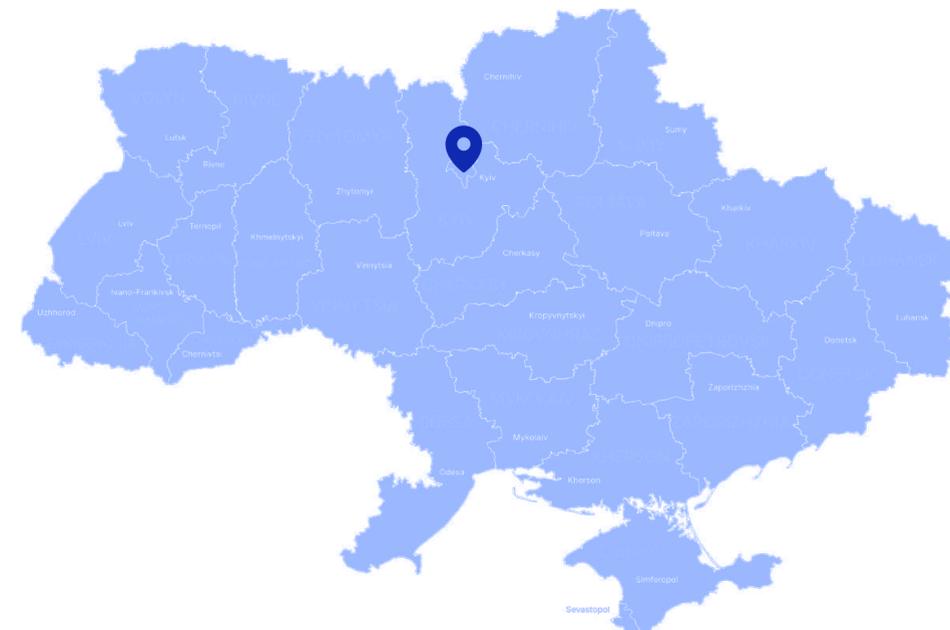
2,97 ha

Area of land plots

The main activity

Leasing and operation of owned or leased real estate

- One of the largest shopping and entertainment malls in Ukraine
- About 300 shops and 30 restaurants
- Entertainment park
- 4K cinema "Cinema City Kyiv"
- parking for 1407 cars
- City Beach Club beach complex with an area of more than 3,000 sq. m. with two swimming pools, a terrace and an open-air rooftop beach



THE PRIVATISATION AUCTION IS OPEN TO



Ukrainian
citizens



Foreign
citizens



Legal entities

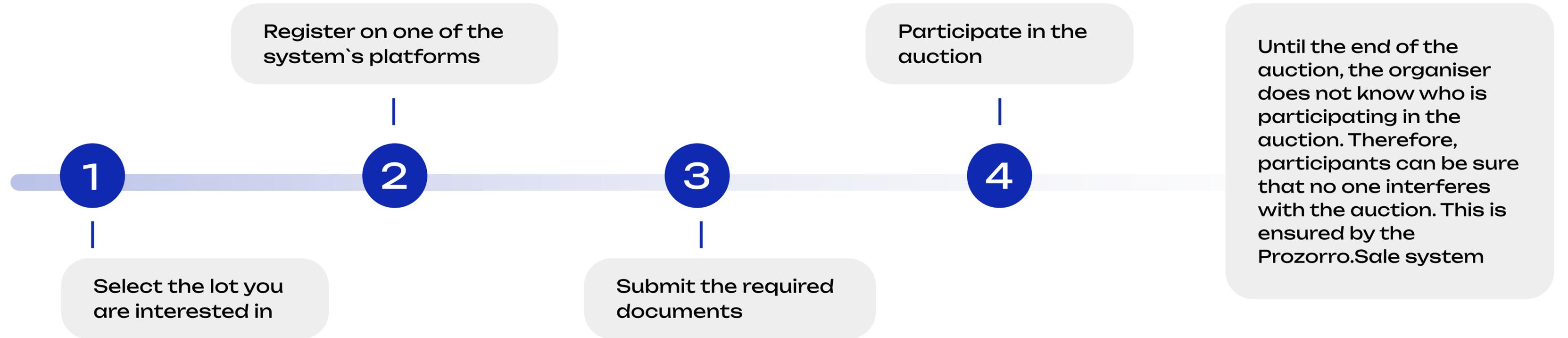
registered on the territory
of Ukraine



Foreign legal
entities

 Except for persons associated with the aggressor state or subject to sanctions

HOW TO PARTICIPATE IN THE ONLINE AUCTION



Timeframes for concluding protocols and contracts

5 working days

to sign the protocol

30 working days

to pay the price for the lot

35 working days

to conclude a sale and purchase agreement with the privatisation body



prozorro.sale



**STATE
PROPERTY
FUND
OF UKRAINE**

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Kyiv